User and Reference Manual



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Altova SemanticWorks 2008 User & Reference Manual

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Published: 2008

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Chapter 1

Altova SemanticWorks 2008

1 Altova SemanticWorks 2008

Altova® SemanticWorks® 2008 is an RDF document editor and ontology development IDE. It enables you to:

- Graphically create and edit RDF documents, RDF Schema documents, and OWL ontologies.
- Check the syntax and semantics of ontologies as you edit them, and the syntax of RDF documents.
- Convert graphically created ontologies into the RDF/XML and N-Triples formats.

With **Altova® SemanticWorks® 2008**, therefore, besides being able to edit RDF documents in a GUI and check its syntax, you can design RDF Schema and OWL ontologies using a graphical design view, check the syntax of any RDF Schema or OWL ontology and the semantics of OWL Lite and OWL DL ontologies, and export ontologies in the RDF/XML and N-Triples formats.



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Chapter 2

About this Documentation

2 About this Documentation

This documentation is the user manual delivered with SemanticWorks. It is available as the built-in Help system of SemanticWorks, can be viewed online at the Altova website, and can also be downloaded as a PDF, which you can print.

The user manual is organized into the following sections:

- Introduction
- Tutorial
- **User Reference**
- **Conformance**

We suggest you read the Introduction first in order to get an overview of SemanticWorks features and general usage. You should then go through the tutorial to get hands-on experience of creating OWL Lite and OWL DL ontologies, and of creating and editing RDF documents. For subsequent reference, use the <u>user reference</u> section, which provides a description of all toolbar icons and menu commands.

Should you have any question or problem related to SemanticWorks, the following support options are available:

- 1. Check the Help file (this documentation). The Help file contains a full text-search feature, besides being fully indexed.
- Check the FAQs and Discussion Forum at the Altova Website.
- 3. Contact Altova's Support Center.

Chapter 3

Introduction

3 Introduction

This <u>Introduction</u> is organized into the following sections:

- <u>Product Features</u>: Lists the main product features of SemanticWorks 2008. Read through this section to get an overview of the capabilities of SemanticWorks.
- <u>Interface</u>: Describes the SemanticWorks GUI. This description helps familiarize you
 with the various views and windows of SemanticWorks, and shows you how they are
 used.
- Overview of Usage: Provides a methodological approach to using SemanticWorks.
 Lists the steps you would typically take when creating or editing an ontology and an RDF document in SemanticWorks.
- Terminology: Lists key terms used in SemanticWorks and this documentation together with their meanings. Reading through this section will also provide you with a quick summary of key RDF and OWL concepts.

Introduction Product Features 9

3.1 Product Features

The main features of SemanticWorks 2008 are listed below.

Editing RDF documents

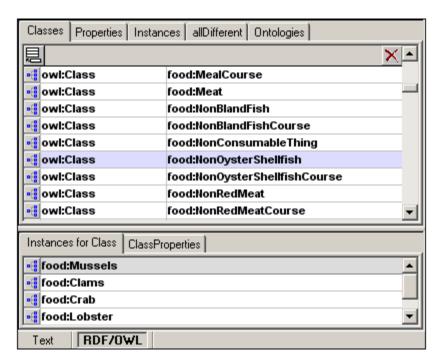
In SemanticWorks, RDF documents can be created and edited graphically in SemanticWorks's RDF/OWL View. An RDF resource is defined by graphically associating it with a predicate, and then associating the predicate with a resource object or literal value. Resources are made available for selection in the GUI by referencing an ontology. A mechanism for declaring namespaces and prefixes enables URIrefs for RDF resources to be assigned flexibly and accurately. SemanticWorks also checks the syntax of RDF documents. Alternatively to editing RDF documents in the graphical RDF/OWL View, RDF documents can be edited directly in Text View, using either RDF/XML notation or N-Triples notation.

Editing ontologies

SemanticWorks offers ontology editing capability in a graphical user interface and in a text interface.

- The graphical RDF/OWL View enables you to easily create and edit RDF Schema and OWL ontologies by allowing you to insert items into a graphical representation of the ontology.
- The ontology level can be changed at any time while editing, enabling you to change levels according to editing needs.
- Syntax checks can be carried out for RDF Schema, OWL Lite, OWL DL, and OWL Full
 ontologies. Semantics checks can be carried out on OWL Lite and OWL DL
 documents. These checks can be made while you edit, thus enabling you to easily
 maintain the validity of the ontology as you build it.
- The ontology document's classes, properties, instances (aka individuals), all-different
 items, and ontologies can be viewed in separate tabs (*screenshot below*). These tabs
 provide an overview of each of these categories. A subsidiary pane displays related
 information (*screenshot below*). For example, selecting a class in the Classes Overview
 causes the instances and properties of that class to be displayed in the subsidiary
 pane.

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- Clicking the Detail View button (see <u>Main Window</u>) of an ontology item in the Overview, changes the view to a detailed view of that item's relationships (<u>see screenshot</u>).
- In Detail View, relationships are indicated by a range of intuitive icons which are inserted into the ontology via a context menu.
- Relationships in Detail View can be expanded and collapsed at multiple levels to provide easily customizable views of ontologies or specific parts of ontologies.
- Prefixes of URIrefs used in an ontology can be conveniently set in a special table accessed via the GUI.
- The display of blank nodes (anonymous classes) can be toggled on and off.
- Text View enables direct text editing of the ontology document.

Checking documents

An RDF, RDF Schema, OWL Lite, OWL DL, or OWL Full document can be checked for syntax according to the <u>rules of the relevant specification/s</u>. Additionally, OWL Lite and OWL DL documents can be checked for <u>correct semantics</u> (according to the rules of OWL Lite and OWL DL, respectively). Errors are listed in the Errors Window, and each error has one or more links to the incorrect item/s in the current view (Text View or RDF/OWL View) of that document.

System requirements

Altova SemanticWorks runs on Windows 2000, Windows XP, Windows 2003 Server, and Windows Vista systems.

Other major features

SemanticWorks offers the following additional features.

- Imports can be reloaded at the click of a button whenever required.
- Ontologies can be saved as . rdf, . rdfs, or . owl files and can be exported in their RDF/XML and N-Triples formats.
- Multiple ontologies can be edited concurrently in multiple windows.
- A large range of <u>customization options</u> enables the application interface to be flexibly customized. Options range from GUI font selection to choosing document encoding.

Introduction Product Features 11

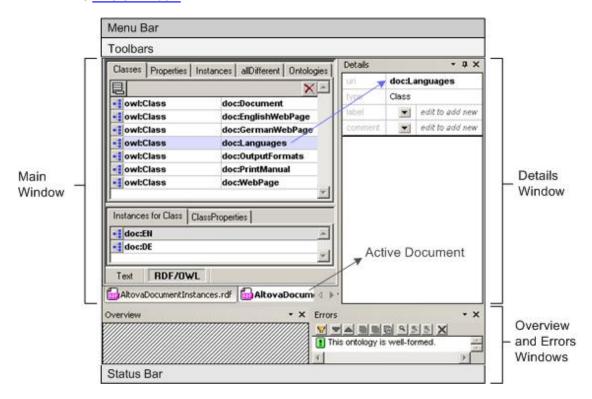
• The graphical Detail View of ontology items can be <u>printed</u> as well as <u>saved as an image</u>.

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3.2 Interface

The SemanticWorks application interface consists of: (i) a top part consisting of a Menu Bar and Toolbars; (ii) the windows area; and (iii) a bottom part consisting of the Status Bar. See screenshot below. The windows areas consist of three windows:

- The Main Window.
- The Overview Window, and
- The Errors Window.



The **Menu Bar** contains the various menus, and each menu, with its menu items, are described in separate sections in the <u>User Reference</u>. The **toolbars** are located below the Menu Bar, and all toolbar icons are described in the <u>Toolbar Icons</u> section in the User Reference.

The Main Window, Details Window, Overview Window, and Errors Window are described in more detail in the subsections of this section. The Details Window, Overview Window and Errors Window can be docked within the application window or can float freely. For details about how to change the position of the Details Window, Overview Window and Errors Window, see under the next heading.

Note: Multiple documents can be open at a time, and any one can be made the active document by clicking its tab label at the bottom of the Main Window. Text can be copied between the Text Views of documents, but objects in RDF/OWL Views cannot be copied.

Moving, positioning, and hiding the Details Window, Overview Window and Errors Window

The Details Window, Overview Window and Errors Window can each be docked within the application window or they can each float freely as independent windows.

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To make the Details Window, Overview Window or Errors Window float, do one of the following:

- Drag the window's title bar out of its docked position, so that the window floats, or
- Click the down-pointing arrowhead at the right-hand side of the window's title bar and select Floating.

To reposition the Details Window, Overview Window or Errors Window relative to the Main Window or other windows (that is, to dock it), do the following:

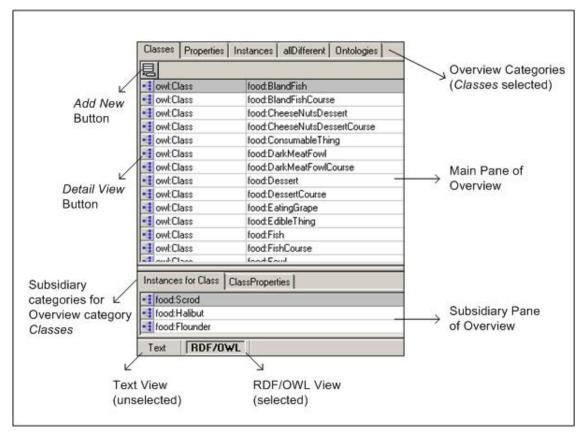
 Drag the window's title bar into the application window till two sets of four blue arrows appear (an inner set and an outer set). Drop the window on one of the four inner arrows or one of the four outer arrows. If you drop it on an inner arrow, the window will dock within the application window and relative to the window over which it was dragged. If you drop it on an outer arrow, the window will be placed along one of the four inside edges of the application window.

When the Details Window, Overview Window, or Errors Window is docked, clicking on the down-pointing arrowhead (see screenshot above) also provides the option of hiding the window (menu option **Hide**). Clicking the Close button (at right-hand side of the Details Window, Overview Window, or Errors Window title bar), closes the window. To reopen the Details Window, Overview Window, or Errors Window, select **View | Detail View**, **View | Overview** or **View | Errors Window**, respectively.

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3.2.1 Main Window

SemanticWorks documents are opened in the Main Window, and are viewed and edited in the Main Window. The Main Window has two views, Text View and RDF/OWL View (screenshots below), between which you can switch by clicking the respective tabs.



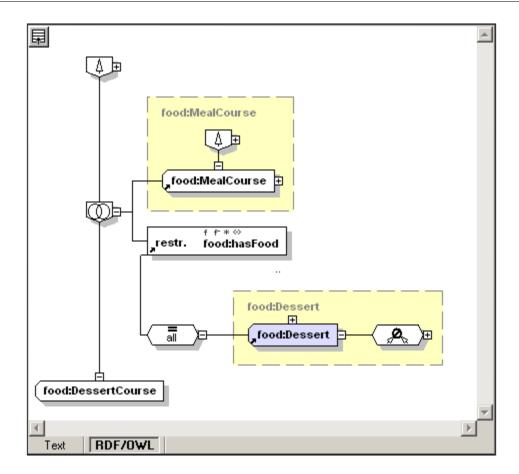
RDF/OWL View window, showing Overview (main pane, with subsidiary pane below). To switch from Overview to Detail View of an item, click the Detail View button to the left of that item.

RDF/OWL View

RDF/OWL View provides (i) an Overview of the document, and (ii) a Detail View of an item listed in the Overview. To switch from Overview to the Detail View of an item, click the Detail View icon to the left of that item's Overview listing. Notice that the entire Overview (main pane and subsidiary pane) is replaced by Detail View (*screenshot below*). To switch from the

Detail View of an item back to Overview, click the Overview icon left located at the top left of Detail View .

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The **Overview** of ontologies is structured into five categories of items (see *first screenshot in this section*):

- Classes, which lists all ontology classes. If the Show Blank Nodes option (View | Show Blank Nodes) is selected, then anonymous classes are also listed. When a class is selected in the main pane, then the subsidiary pane shows (i) the properties of the class, and (ii) the instances of the class.
- **Properties**, which lists all properties in the ontology. When a property is selected in the main pane, then the domain of that property is displayed in the subsidiary pane.
- Instances (aka individuals), which lists all the ontology's instances of classes.
- All-Different items, which lists the owl: AllDifferent items in the ontology.
- Ontologies, which lists all ontologies in the document, including imported and prior-version ontologies.

Each category has a tab in the main pane of the Overview, with tab labels located at the top of the main pane. To view the items in a particular category, click that category's tab label. When either the Classes or Properties tab is selected, and an individual class or property, respectively, in that tab is selected, additional information related to the selected class or property is displayed in a subsidiary pane located below the main pane. When a class in the Classes tab is selected, its individuals and properties can be viewed in the subsidiary pane. When a property in the Properties tab is selected, its domain is displayed in the subsidiary pane.

The Overview of RDF documents lists items in a single category: **Resources**.

Note: If an ontology imports other ontologies, then the classes, properties, instances, and all-different items of the imported ontologies are also displayed. If an RDF document correctly

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references an ontology, the items of the ontology are displayed as resources in the GUI.

In **Detail View**, you add or edit the details of an ontology item. Items are added by right-clicking an item and selecting the new item to insert from a context menu. Items that can be inserted are listed and described in the section, Icons in Detail View.

Text View

In Text View, you can display and edit a document in its RDF/XML notation (*screenshot below*) as well as in N-Triples notation.

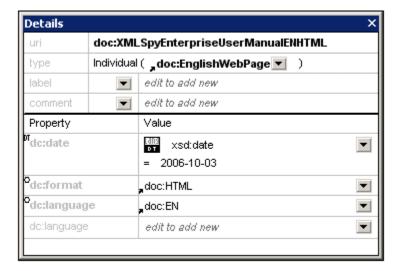
```
<rdf:RDF xml:base="http://www.w3.org/TR/2003/PR-owl-guide-20031209/wine#"</p>
         xmlns="http://www.w3.org/TR/2003/PR-owl-guide-20031209/wine#" xmlns:food="
         http://www.w3.org/TR/2003/PR-owl-guide-20031209/food#" xmlns:owl="
         http://www.w3.org/2002/07/owl#" xmlns:rdf="
         http://www.w3.org/1999/02/22-rdf-syntax-ns#" xmlns:rdfs="
         http://www.w3.org/2000/01/rdf-schema#" xmlns:vin="
         http://www.w3.org/TR/2003/PR-owl-guide-20031209/wine#" xmlns:xsd="
         http://www.w3.org/2001/XMLSchema#">
 9
            <owl:Ontology rdf:about="">
10
              <rdfs:comment>An example OWL ontology</rdfs:comment>
11
              <owl:priorVersion>
               <owl:Ontology rdf:about="</pre>
12
         http://www.w3.org/TR/2003/CR-owl-guide-20030818/wine"/>
13
              /owl:priorVersion>
14
              <owl:imports rdf:resource="</pre>
         http://www.w3.org/TR/2003/PR-owl-guide-20031209/food"/>
15
              <rdfs:comment>Derived from the DAML Wine ontology at
16
             http://ontolingua.stanford.edu/doc/chimaera/ontologies/wines.daml
17
             Substantially changed, in particular the Region based relations.
18
            </rdfs:comment>
              <rdfs:label xml:lang="en">Wine Ontology</rdfs:label>
19
              <rdfs:label xml:lang="de">Wein Ontology</rdfs:label>
20
21
            </owl:Ontology>
22
            <owl:Ontology/>
            <owl!Class rdf:ID="Wine">
23
```

Text View supports syntax coloring, line numbering, source folding of elements, and standard GUI editing features, such as cut-and-paste and drag-and-drop.

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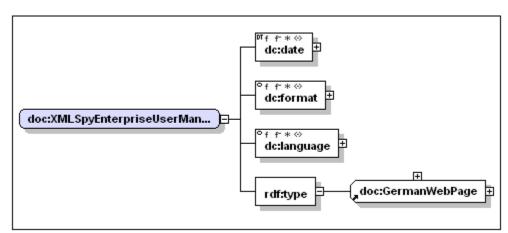
3.2.2 Details Window

The Details Window (*screenshot below*) provides a compact and editable description of the item selected in the Main Window. In an ontology, the Details Window is especially useful for creating and editing instances of a class. The Details Window can be toggled between display and hidden modes by clicking the menu command **View | Details**.



The screenshot above shows the details of the instance doc:

XMLSpyEnterpriseUserManualENHTML in the Details Window. Compare it with the display in the Main Window, which is shown below. While in the Main Window all the details are displayed graphically, they are displayed in a compact table form in the Details Window and can be edited there.



Labels and comments

The screenshot above shows the Details Window of the XMLSpyEnterpriseUserManualENHTML instance of the EnglishWebPage class. You can add an rdfs: label Of rdfs: comment element to the instance by editing the value field of rdfs: label or rdfs: comment, respectively, and then pressing Enter. The dropdown list for these two elements offers options for the value of the xml: lang attribute that can be defined for them. When a label or comment is added, it appears in a bold, dark gray font. If you wish to delete an rdfs: label Of rdfs: comment element, go to the Detail View of the instance, select the instance, right-click the label or comment, and select Remove Label or Remove Comment, respectively.

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Creating and editing properties

The properties related to the instance's class are listed in the bottom half of the window, below the black rule. You can edit the values of these properties as well as create new or additional properties. The dropdown list for each property value offers the available options. In the case of literal objects, such as dc: date in the screenshot above, you can toggle between a datatype selection (by clicking DT in the bottom half of the cicon) or an xml: lang selection (by clicking Lang in the top half of the cicon). When a property is added, it appears in a bold, dark gray font. If you wish to delete a property, switch to Detail View, right-click the property, and select **Delete**.

Note: Double-clicking the diagonal reference arrow of a class or an instance causes the graph of that class or instance to be displayed in Detail View; details are also displayed in the Details Window.

Defining a new instance

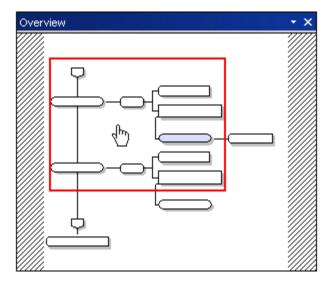
To define a new instance using the Details Window, do the following:

- 1. Select the Instances tab.
- 2. Click the **Add New** button in the top left of the Instances tab.
- 3. Name the newly created instance.
- 4. Since the instance is selected, its details are displayed in the Details Window. From the dropdown list of the type field, select the class for this instance. All the classes in the ontology will be listed in the dropdown list.
- 5. After the class is selected, the properties related to the class appear in the Property pane of the window. Select the value of each property as required.
- 6. When you have completed the definition of the instance in the Details Window, save the document.

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3.2.3 Overview Window

The Overview Window is populated when the Main Window is in Detail View. It shows a miniature of the graphic currently in Detail View and the Detail View viewport (that is, the area of the Detail View graph that is currently visible in the Detail View window). See screenshot below.



The area of the Detail View graph currently displayed in the viewport is the area within the red rectangle. You can move other parts of the graph into the viewport by placing the cursor inside the red rectangle (the cursor becomes a pointing hand) and dragging the rectangle over to the part of the graph you want displayed in the viewport; that part of the graph will now be displayed in the Detail View window (the viewport).

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3.2.4 Errors Window

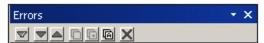
The Errors Window displays the results of the syntax and semantic checks.

• The **syntax check** is executed when the menu command **RDF/OWL | Syntax Check** is selected or when the toolbar icon is clicked.

• The **semantics check** (for OWL Lite and OWL DL ontologies) is executed when the menu command **RDF/OWL** | **Semantics Check** is selected or when the toolbar icon is clicked. The semantics check always includes a syntax check.

If the test returns a positive result, a message about the ontology being well-formed (syntax check) or partially consistent (semantics check) is displayed in the Errors Window. The semantics check (for OWL Lite and OWL DL ontologies) is a <u>partial consistency check</u> and returns a positive result (partially consistent) if no error or <u>inconsistency</u> is found.

Below the title bar of the Errors Window is a bar containing buttons that allow you to: (i) configure the display of messages in the Errors Window; (ii) navigate the messages in the Errors Window; and save messages to the clipboard. See screenshot below.



These buttons are described below, and a tooltip for each is displayed when the cursor is placed over it.

Filters and display

Clicking the **Filter** button (leftmost button), pops up a menu (screenshot below), in which you can select what messages are displayed in the Errors Window.



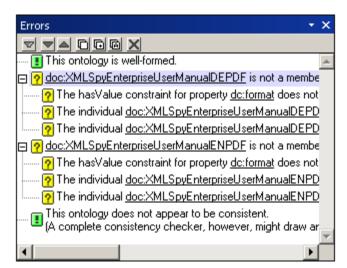
In this menu, you can select whether errors, warnings, information, and/or inconsistency warnings should be displayed in the Errors Window. To select a particular message type for display, select it so that it is checked. The Check All option causes all message types to be selected for display; the Uncheck All option deselects all message types.

The **Clear** button, clears all messages currently displayed.

Navigation

The **Next** and **Previous** buttons (second and third from left) enables you to navigate up and down the list of messages, respectively, one message at a time. When a message is selected, this is indicated by its being highlighted (see screenshot below).

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You can also select a message by clicking it. Selecting a message is useful if you wish to save a particular message to the clipboard.

Copying to clipboard

There are three ways in which messages can be copied to the clipboard: (i) copy the selected line; (ii) copy the selected line and its children; and (iii) copy all messages. The corresponding buttons are the fourth, fifth, and sixth from left. Placing the cursor over these buttons causes a tooltip for that button to be displayed.

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3.3 Overview of Usage

This section broadly describes how SemanticWorks is to be used to:

- Create and edit ontologies
- Create and edit RDF documents

Creating and editing ontologies

When creating or editing ontologies with SemanticWorks, the broad usage procedure is as follows:

- Create a new ontology document or load an existing ontology document into SemanticWorks.
- 2. Edit the document in RDF/OWL View.
- 3. Within SemanticWorks, check document syntax and/or semantics against RDF Schema, OWL Lite, OWL DL, or OWL Full specifications.
- 4. Save the document as a . rdf, . rdfs, or . owl file.
- 5. If required, export the document as an N-Triples (. nt) or XML (. xml) file.

Steps 1, 4, and 5 in the above process are straightforward. In this section, we briefly discuss how ontologies can be edited in RDF/OWL View (Step 2 above) and checked for correct syntax and semantics (Step 3).

Editing ontologies in RDF/OWL View

Ontologies are best edited in RDF/OWL View. Text View should be used to check the serialization, in XML format, of the ontology graph that was created or edited in RDF/OWL View. Additionally, Text View can be used to make minor modifications to the XML serialization so that this suits user preferences. However, most editing should be done in RDF/OWL View since this provides a graphical, intuitive, and fast way to edit ontologies.

Editing an ontology in RDF/OWL View involves the following processes. There is no strict sequence to be followed, and you will likely find yourself revisiting previous steps and revising various ontology items.

- Declaring namespaces and their prefixes. This is done at the document level (in the
 URIref Prefixes dialog (<u>Tools | URIref Prefixes</u>)). Declaring namespaces is important
 because they are used to identify ontology constructs, items from various vocabularies,
 and user-defined resources. The RDF, RDFS, and OWL namespaces are declared by
 default when a new ontology is created.
- Select the ontology level. You do this using the menu command RDF/OWL | RDF/OWL Level. Selecting the required level is important because: (i) the choice of constructs made available in the GUI, and (ii) the syntax and semantics checks done by SemanticWorks are based on this selection.
- Setting up the ontology header. The ontology header is created at the ontology level and is optional. It is useful when you wish to import one or more ontologies into the current ontology, or when you wish to record a prior version of the ontology. You create a new ontology in the Ontologies tab of Overview, then switch to Detail View and define the ontology using Detail View editing mechanisms.
- Creating new ontology items. Ontology items are classes, properties, instances, AllDifferent items, and ontologies. Each such item must first be created in the appropriate Overview tab. Only after the relevant items have been created, should you go to the Detail View of an item to either define attributes of the item (e.g. create restrictions for properties), or define relationships with other items (e.g. define an intersection of classes).
- Defining and editing items in Detail View. Definitions for ontology items are created and

Introduction Overview of Usage 23

edited in Detail View by selecting the required properties or relationships from a context menu. SemanticWorks will make only those constructs available that are allowed according to the ontology level you have selected.

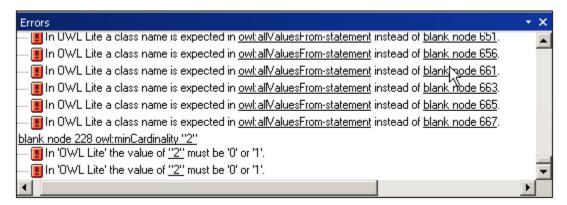
Checking the syntax and semantics of ontologies

When you edit an ontology in RDF/OWL View, what is created is a graph of the ontology. This graph is serialized in RDF/XML format—which is what is displayed in Text View. The syntax of this document serialization can be checked for conformance. Additionally, OWL Lite and OWL DL documents can be checked for correct semantics against the OWL Lite and OWL DL specifications. Note, however, that the semantics check in SemanticWorks is a partial consistency check. The significance of this is explained in the descriptions of the commands Show Possible Inconsistencies and Semantics Check.

To check the syntax of ontology documents and the semantics of OWL Lite and OWL DL documents, you do the following:

- Select the required specification against which the ontology is to be checked (RDF/OWL | RDF/OWL Level).
- Click the Syntax Check or Semantics Check command (RDF/OWL menu) or button (in the Toolbar).

If errors are detected, these are reported in the Errors Window, with each error including a link (or links) to the relevant ontology item (*screenshot below*).



Creating and editing RDF documents

In RDF/OWL View, when the RDF/OWL level has been set to RDF, resources are listed in the Overview pane of RDF/OWL View. The resources listed here are of two types: (i) those that are made available from an ontology, and (ii) those that you create (or that are present in the RDF document you are editing).

In order to make resources from an ontology available in the Resources Overview, you do the following:

- 1. Import the namespaces used in the ontology.
- 2. Declare the namespaces required in the RDF document.

In the Resources Overview, you create resources as required, and name them. Next, in the Detail View of each resource, you insert predicates, either by entering them or by selecting them from a dropdown list of available resources (which include resources made available from an ontology). The objects of RDF statements can also be inserted either by entering the name of an RDF resource or selecting one from a list of available resources, or by entering a literal value for the object. You can check the syntax of the RDF document at any time.

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See the <u>RDF Document tutorial</u> for a detailed description of the steps listed above.

Alternatively, you can create and edit RDF documents directly in Text View, using RDF/XML or N-Triples notation.

Chapter 4

Tutorial

4 Tutorial

In this tutorial, you will do the following:

- Create an OWL Lite ontology from scratch;
- Create an <u>OWL DL ontology</u> from scratch;
- Create a set of RDF resources based on the OWL DL ontology:
- Create an <u>RDF document that uses Dublin Core vocabulary</u> to describe metadata associated with document-type resources.

The OWL Lite and OWL DL ontologies you create are small ontologies that take you through the various features of SemanticWorks. After you have finished creating the ontologies, you will have learned how to use all the features of SemanticWorks you need to quickly construct any type of ontology. The RDF-document-creation part of the tutorial shows you how you can use the resources of an ontology to create and define RDF resources, and includes a tutorial that shows how to create an RDF document that uses the Dublin Core vocabulary.

Doing the tutorial

The OWL Lite and OWL DL parts of the tutorial start from scratch, so you do not need any file to start with and can start on these parts of the tutorial as soon as you have successfully installed SemanticWorks. The files created in these two parts of the tutorial are delivered in the folder: C: /Documents and Settings/<username>/My

Documents/Altova/SemanticWorks2008/SemanticWorksExamples/Tutorial.

The OWL DL ontology used to create an OWL DL-based RDF document is the OWL DL ontology you will create in the OWL DL part of the tutorial. It is therefore better if you go through the OWL DL part of the tutorial before you do the part in which you create an RDF document based on this ontology. However, since the required ontology is available in the folder C: /Documents and Settings/<username>/My

Documents/Altova/SemanticWorks2008/SemanticWorksExamples/Tutorial, you can start with the RDF document creation part if you like. The tutorial part for creating an RDF document based on the Dublin Core starts from scratch, so, again, you can start with this part right away.

It is best to do the tutorial in sequence, that is, starting with the creation of an OWL Lite ontology and ending with the creation of an RDF document that uses the Dublin Core vocabulary. The reason for this is that basic usage mechanisms and concepts are explained in detail and incrementally as you proceed in sequence. Before starting this tutorial, we also suggest that you read through the Interface section in the Introduction so as to familiarize yourself with the GUI and the terms used to describe it. Also, note that the screenshots in this tutorial draw the graphs in Detail View horizontally, from left to right; this is a setting made in the Options dialog.

About the ontologies and naming conventions

The OWL Lite ontology you will create is used to describe Altova products, while the OWL DL ontology describes Altova documents. These ontologies have deliberately been kept simple and small, so that you can concentrate on the usage mechanisms and become familiar with SemanticWorks, instead of being overwhelmed by the complexity of the ontologies.

In this tutorial we use the following naming conventions:

- Class names and instance names are capitalized (for example, Documents). If a class name consists of more than one word, the words are run together with each word capitalized (for example, ProductManual).
- Property names start with a lowercase alphabet (for example, <code>source</code>). If a property name consists of more than one word, the words are run together with words

Tutorial 27

subsequent to the first capitalized (responsibilityOf).

Note about namespaces

The namespaces used for the AltovaProduct and AltovaDocument ontologies are fictitious; there are no ontologies or any other resource at the locations specified by the URIs in these namespaces.

4.1 OWL Lite Ontology

The OWL Lite ontology you will create describes Altova products. It consists of the following sections:

- <u>Creating a New Ontology</u>: Shows how to create a new ontology document, select an ontology level, and save the ontology document.
- <u>Declaring Namespaces</u>: Explores the Text View and explains what namespaces are required in your ontology document. You will declare namespaces for the AltovaProducts vocabulary and for XML Schema datatypes.
- <u>Creating Classes</u>: Describes how classes are created in RDF/OWL View, and explores RDF/OWL View and Text View. Explains how to delete and re-create classes, and shows how the syntax and semantics of the ontology can be checked in SemanticWorks.
- <u>Creating the Class Hierarchy</u>: Explains how classes are created as subclasses of another class, and thus how a hierarchy of classes can be built. Describes how the Detail View of RDF/OWL View works.
- <u>Defining Properties</u>: Shows how to create OWL properties—both object and datatype and how to define the domain, range, and cardinality of properties. Also shows how relationships between classes and properties can be viewed in SemanticWorks.
- <u>Declaring Instances</u>: Describes how to create instances, how to define these as instances of a particular class, and how to assign a literal value to an instance. Concludes by showing how created instances can be viewed in the Classes Overview.
- <u>Declaring AllDifferent Instances</u>: Explains how to collect instances in a group and define each of them as being pairwise different from all other members of the group.

The OWL Lite ontology that is the end result of this tutorial part is delivered in the SemanticWorks package as the file <code>AltovaProducts.rdf</code>; it is located in the application folder: C: /Documents and Settings/<username>/My

Documents/Altova/SemanticWorks2008/SemanticWorksExamples/Tutorial.

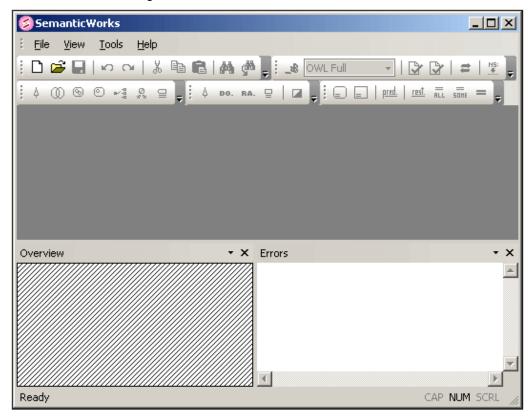
4.1.1 Creating a New Ontology

In this section, you will learn how to create a new ontology document in SemanticWorks. You will open a blank document in SemanticWorks, select an ontology compliance level (OWL Lite), and save the document, while briefly exploring the SemanticWorks interface.

Creating a new ontology document in SemanticWorks

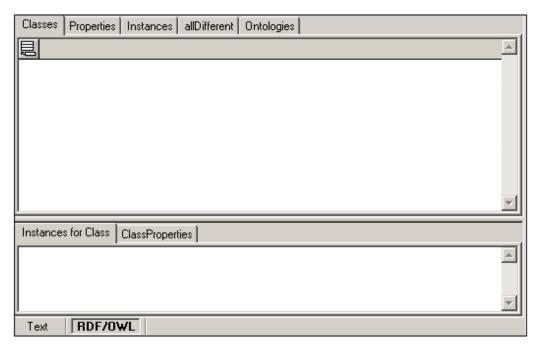
To create a new ontology document in SemanticWorks, do the following:

1. Start SemanticWorks by clicking the SemanticWorks shortcut in the Quick Launch tray or via the **Start | All Programs** menu item. SemanticWorks starts. The application window looks something like this.



Notice that there are three windows: (i) the Main Window; (ii) the Overview Window; and (iii) the Errors Window.

- If the windows are not arranged as shown in the screenshot above, try arranging it in
 this way. Do this by dragging the title bar of the Overview Window and dropping it on
 the left-pointing arrow that appears in the Errors Window. The Errors Window itself
 should be located at the bottom of the application window (down-pointing arrow of outer
 circle arrows).
- 3. Click the New icon in the toolbar (or **File | New** or **Ctrl+N**) to open a blank document in SemanticWorks. The Main Window will now look like this.

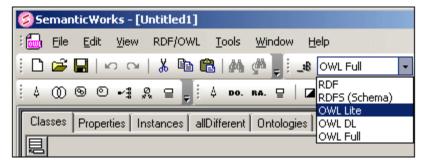


Notice that there are five tabs at the top of the window and that the Classes tab is selected. These five tabs organize the ontology information in five categories, thus providing an overview of ontology information. We refer to this view as the Ontology Overview (also called Overview for short; it should not be confused with the Overview Window). Further, notice that a pane containing subsidiary categories for the selected Overview category (currently, the Classes category) is displayed below the main category. With the Classes tab selected, the subsidiary pane displays the instances and properties of the selected class.

Selecting the language level of the ontology

The ontology you will create in this part of the tutorial will use features of the OWL Lite sublanguage. SemanticWorks checks ontologies according to the language level selected by the user, and also makes available constructors specific to the selected ontology language. It is therefore best to select the required language at the outset. To select the OWL Lite sublanguage, do the following:

 In the RDF/OWL Level combo box in the toolbar, click the arrowhead to display the dropdown list of options (screenshot below). (Alternatively, select RDF/OWL | RDF/OWL Level to display a submenu of language levels.)



Select OWL Lite from the dropdown list.

Notice that as soon as the specification level is selected, a syntax check is run on the document, and the message This ontology is well-formed is displayed in the Errors

Window.

Note: You can change the RDF/OWL level at any time. The selected level is retained through changes of views (Text View and RDF/OWL View). When you reopen an ontology document, you should check that the desired language level is selected.

Saving the ontology

It is a good idea to save the ontology before continuing. Save the file using any name you like and with either the . rdf or . owl file extension. (The . rdf extension is allowed because OWL ontologies are themselves RDF documents; it is, in fact, more usual than the . owl extension.) We'll assume that the file you create in this part of the tutorial is called AltovaProducts.rdf.

Having done all of the above, you are now ready to declare namespaces for your ontology.

4.1.2 Declaring Namespaces

In this part of the tutorial, you are creating an OWL Lite ontology for Altova products using a custom-made vocabulary which belongs to a unique namespace. Before starting to use this vocabulary in the ontology, you must, in the interests of good practice, declare the namespace for the vocabulary, as well as any other namespaces you require. Declaring the required namespaces is what you will do in this section. In the course of carrying out these steps, you will also see the RDF/XML format of your ontology in Text View.

Text View of SemanticWorks

To see how the RDF/XML representation of the newly created ontology looks, click the Text View button at the bottom of the Main Window. The Text View will look something like this.

Notice that there is a single element rdf: RDF, which is the root element of every OWL ontology. It has three namespace declarations (for the RDF, RDFS, and OWL namespaces). SemanticWorks inserts the RDF, RDFS, and OWL namespaces by default; they are required so as to be able to use RDF, RDFS, and OWL elements and attributes in the ontology document.

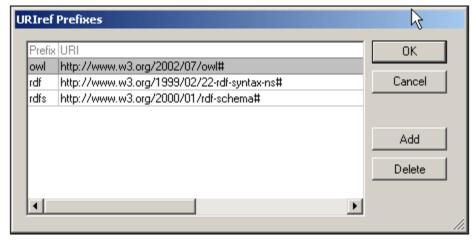
Note: You can configure Text View fonts in the Options dialog (Tools | Options).

Declaring namespaces for the ontology document

Your Altova product vocabulary will use the namespace

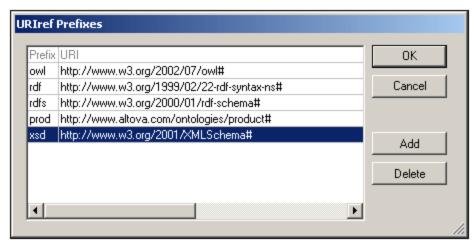
http://www.altova.com/ontologies/product#, and this needs to be declared. You will also need to declare the XML Schema namespace so you can use the XML Schema datatypes for OWL datatype properties. Declare namespaces as follows:

- Select RDF/OWL View.
- 2. Select the command Tools | URIref Prefixes. This pops up the URIref Prefixes dialog.



- 3. In this dialog, click the Add button to add a line for a new namespace declaration.
- 4. In the Prefix column, enter prod. In the URI column, enter http://www.altova.com/ontologies/product#.

5. Next, add the XML Schema namespace http://www.w3.org/2001/XMLSchema#, giving it a prefix of xsd. The URIref Prefixes dialog will look something like this:



Switch to Text View to check that the newly declared namespaces have been correctly added.

You have now declared all the namespaces for your ontology, and you can now start creating ontology items.

Note:

- It is important to declare namespaces at the very outset. This ensures that URIref
 prefixes used in the names of ontology items are correctly expanded to the relevant
 namespaces when a new ontology item is created. If a namespace has not been
 declared, then the URIref prefix associated with that namespace, when used in the
 name of an item, will not be expanded to that namespace.
- The expansion of a URIref prefix to a namespace will not take place even if: (i) the relevant namespace is declared subsequent to the creation of an item; or (ii) if the ontology item is renamed after the namespace is declared but was created before the namespace was declared.
- Ontology items with unexpanded prefixes might not be correctly recognized.

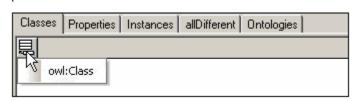
4.1.3 Creating Classes

In this tutorial, we will build the ontology using a generally top-down approach. Whatever approach one chooses, it is usual to start by defining classes. In this section you will learn how to create three classes in RDF/OWL View: Product, XMLSpy, and Edition, and check the ontology for correct syntax and semantics.

Creating new classes

SemanticWorks enables you to name classes so that they are represented in the RDF/XML serialization using either (i) namespace prefixes to stand for the namespace URI, or (ii) the full URIref (that is, with the prefix expanded). You will create the classes Product and XMLSpy using a different serialization method for each. Do this as follows:

In the Classes tab of RDF/OWL View, click the Add New button and select owl: Class



This creates a line for the class in the Classes Overview.

2. With urn: Unnamed-1 in the newly created class entry line highlighted, type in prod: Product, and press Enter.



This creates a class with a URIref of

http://www.altova.com/ontologies/product#Product. Switch to Text View to see how the class has been serialized in RDF/XML. You will see something like this:

Notice that the class name has been serialized as an expanded URIref. This is because the Expand URIref Prefixes option (**Tools | Expand URIref Prefixes** in RDF/OWL View) has been toggled on. Notice also that, although the URIref has been expanded in its serialized form, it is shown in RDF/OWL View as prod: product, that is, with a prefix for the namespace part of the URIref. In RDF/OWL View, URIrefs are shown in the form in which they are entered.

3. In RDF/OWL View, create two new classes and name them prod: XMLSpy and prod: Edition. In Text View, you will see that the two new classes have been serialized as expanded URIrefs. In RDF/OWL View, the URIrefs are shown in the form in which they were entered (that is, prod: XMLSpy and prod: Edition).

URIrefs with Prefixes, and How to Delete a Class

If you wish to serialize the RDF/XML using URIref prefixes instead of expanded URIrefs,

click the Expand URIref Prefixes toolbar icon so as to deselect it. Identifiers created from now onwards (and till this option is toggled on again) will be serialized with names in the form prefix: localname.

From now on, every input is solely understood as a URI (absolute or relative) and is **not** understood as prefix-and-local-name. That is, prefixes that would have been expanded to a URI part when the option is activated are now simply used as the scheme part of the URI that is entered. Note that all relative URIs will be resolved against the document's global base URI. Furthermore, note that choices offered by dropdown boxes are also affected by this option; so if the setting is that URIref prefixes are not expanded, dropdown boxes always show full URIs instead of abbreviated URIrefs.

To see how unexpanded URIrefs are serialized, do the following:

- 1. Delete the class XMLSpy (by selecting it and clicking **Edit | Delete**).
- 2. Deselect Expand URIref Prefixes so it is toggled off.
- 3. Re-create the class XMLSpy, naming it prod: XMLSpy.

The Text View will show the class serialized as prod: XMLSpy with the prefix unexpanded.

If you do try this out, be sure to once again delete the XMLSpy class and re-create it as it was originally created, that is with URIref prefixes expanded.

Checking the ontology

You now have a simple ontology that declares three URIrefs to be three unrelated OWL

classes. To check the syntax of the ontology, click the Syntax Check icon in the toolbar (RDF/OWL menu). The message This ontology is well-formed appears in the Errors

Window. Now check the semantics of the ontology by clicking the Semantics Check icon the toolbar. The message This ontology is at least partially consistent appears in the Errors Window. This is a valid ontology (has correct syntax and is partially consistent), but does not provide much information about the three classes. (For more information on consistency evaluation, see Semantics Check.)

In the next sections of the tutorial, you will create the class hierarchy, which will link classes semantically with each other.

4.1.4 Creating the Class Hierarchy

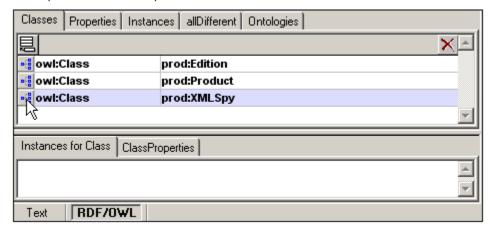
In this section, you will learn how the three classes (Product, XMLSpy, and Edition) created in the previous section can be linked in a simple hierarchy. What we wish to do is:

- Define XMLSpy as a subclass of Product, which essentially states that any instance of the XMLSpy class must also be an instance of the Product class.
- Use the Edition class to (i) define it as the range of a property called prod: hasEdition, and (ii) create instances of Edition.

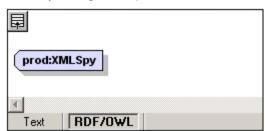
Creating a class as a subclass of another

To create the class XMLSpy as a subclass of the class Product, do the following:

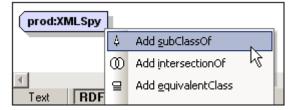
1. In the Classes tab of RDF/OWL View, click the Detail View button of the prod: XMLSpy class (*screenshot below*).



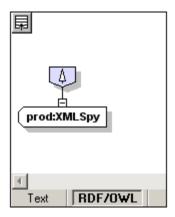
This switches the view to the Detail View of the xmlspy class (*screenshot below*). Notice the shape of the classes box. All classes in Detail View are indicated by this arbitrary-hexagon-shaped box.



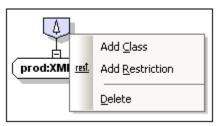
2. In Detail View, right-click the prod: XMLSpy classes box. This pops up a context menu (screenshot below).



3. Select Add subClassOf from the context menu. This adds a subClassOf connector to the prod: XMLSpy box (screenshot below).

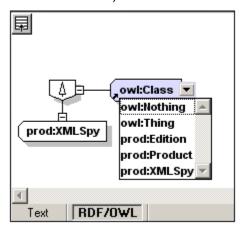


4. Right-click the subClassOf connector, and, in the context menu that appears, select Add Class (screenshot below).



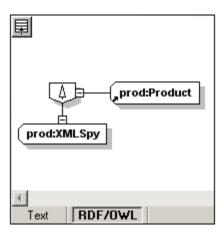
A class box is added that is linked to the subClassOf connector (screenshot below), indicating that the class represented by this class box is a subclass of the xmlspy class.

5. To select which class this class box represents, click the downward-pointing arrow at the right-hand side of the class box. This drops down a list of available classes (screenshot below).



Notice that the set of available classes consists of the classes you have declared in this ontology plus the two general OWL classes ${\tt Thing}$ and ${\tt Nothing}$.

6. Select prod: Product from the dropdown list to complete the definition (screenshot below).



The diagonal arrow at bottom left of the Product class box indicates that the box is a reference to the class Product.

Having carried out the steps above, you have defined that the class \mathtt{XMLSpy} is a subclass of the class $\mathtt{Product}$. Now do the following:

- Check the Text View to see the RDF/XML serialization of your new definition.
- Check the syntax and semantics of the modified ontology. Both syntax and semantics checks should return positive results.

Relating a class to its properties and instances

In the steps above, you have learned how to define relationships between two classes. In SemanticWorks, relationships between classes are defined in the Detail View of the appropriate class. To define a relationship between a class and its property (for example, the domain and range of a property), the definition is made on the property. Similarly, the definition that an instance is an instance of a particular class is made on the instance.

In this tutorial, we wish to do the following:

- Define the class XMLSpy to be the domain of the property hasEdition, and the class Edition to be the range of the property hasEdition. This would mean that the property hasEdition applies to the class XMLSpy and takes values that are instance of the class Edition.
- Declare instances of the class Edition.

These property definitions and instance declarations are made in the following sections.

4.1.5 Defining Properties

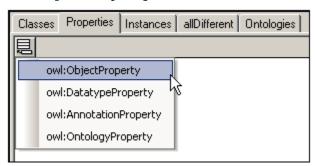
Properties are created at a global level and then related to different classes. In our ontology, we require two properties:

- hasEdition to carry information about the edition of a product. The edition can be Enterprise, Professional, or Home. We will create this property as an object property. Doing this enables us to relate one resource to another. In this case we wish to relate instances of the XMLSpy class to instances of the Edition class via the hasEdition property. The class (or classes) that the property applies to is called the property's domain, while the set of values the property can take is called the property's range.
- version, which is a literal value indicating the year in which a product is released. We
 will create this property as a datatype property. It relates instances of the XMLSpy class
 to a positive integer (which is the year of release and gives the version of the product).

Creating properties

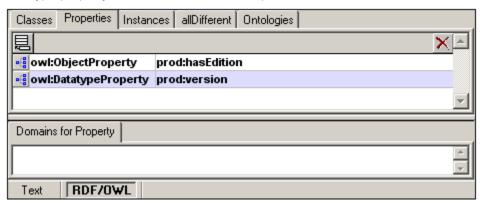
Properties are created in the same way that classes are created, by clicking the Add New button and then specifying the name of the property to be created. To create a property, do the following:

 In the Properties tab of RDF/OWL View, click the Add New button, and select owl: ObjectProperty.



- 2. This creates a line for the newly created object property. In this line, enter prod: hasEdition as the name of the new object property.
- 3. Now add a datatype property by: (i) clicking the Add New button and selecting owl: DatatypeProperty, and (ii) entering prod: version as the name of the datatype property.

You have now created two properties: (i) an object property called has Edition, and (ii) a datatype property called version. The Properties tab should now look like this:



You are now ready to define the properties in Detail View.

Defining properties

The first thing you should note when working with OWL properties in SemanticWorks is that object properties and datatype properties are indicated with slightly different symbols in Detail View. Double-click the Detail View icon it to see the Detail View symbol for each property:

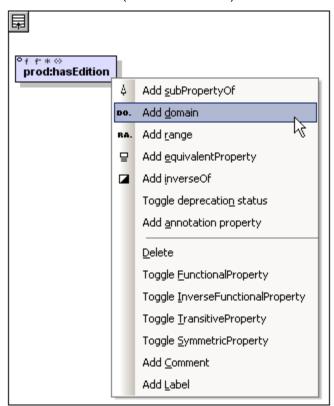


Object properties are indicated with an \circ icon in the top-left corner, datatype properties are indicated with a DT icon. The icons to the right of these two icons are actually toggle switches for specifying the cardinality constraints and characteristics of properties. They are toggles for, from left to right, setting the property to be a functional property; an inverse-functional property; a transitive property; and a symmetric property. Note that a datatype property is only allowed the functional property relationship.

Defining an object property

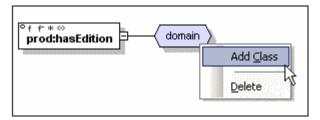
You will now define the relationships and characteristics of the two properties you have created. Do this as follows:

- 1. Double-click the Detail View icon of the hasEdition property. This brings up the Detail View of the property.
- 2. Right-click the prod: hasEdition box, and, from the context menu that appears, select Add Domain (*screenshot below*).



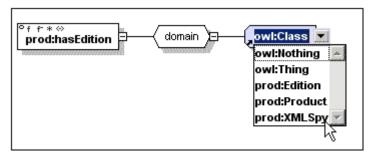
The Domain connector box is inserted.

3. Right-click the Domain connector box, and select Add Class (screenshot below).



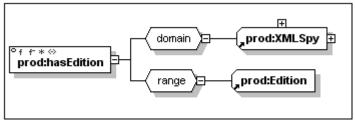
A Class box is inserted.

4. Click the down arrow in the Class box, to drop down a list of available classes, and select prod: XMLSpy (screenshot below).



The class prod: XMLSpy is set as the domain of the property prod: hasEdition. This relationship states that the hasEdition property is applicable to the class XMLSpy.

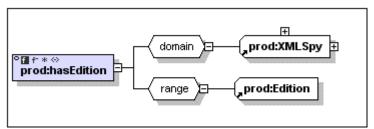
5. In the same way that you set the domain of the property, now set the range of the property: (i) right-click the hasEdition property box; (ii) select Add Range; (iii) right-click the Range connector box; (iv) select Add Class; (v) from the dropdown list in the Class box, select the class prod: Edition. The Detail View of the hasEdition property should look like this:



The range of the property is now set to be instances of the class Edition.

Defining the cardinality constraint of a property

We wish to specify that the property hasEdition can take only one instance of the Edition class as its value. This is done by specifying that the hasEdition property is functional. To make the property functional, click the f icon (functional property icon) in the hasEdition property box. The Detail View of the hasEdition property should look like this:

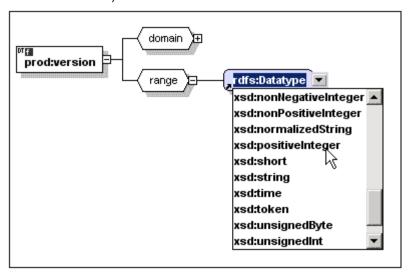


Notice that the f icon in the hasEdition property box is highlighted, indicating it is toggled on.

Defining a datatype property

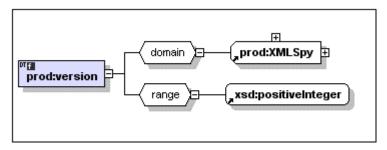
For the datatype property prod: version, you will define a domain similarly as defined above for the object property has: Edition. Set the domain to the class XMLSpy. For the range, we wish to define the XML Schema datatype xsd: positiveInteger. Do this as follows:

- 1. Add the Range connector box, by right-clicking the version property box and selecting Add Range.
- Right-click the Range connector box, and select Add XML Schema Datatype. A Datatype box is added.
- From the dropdown list in the Datatype box, select xsd: positiveInteger (screenshot below).



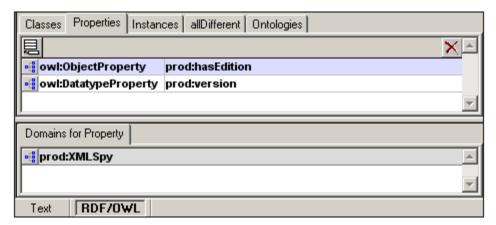
4. Set the cardinality of the version property by toggling on the functional property specification.

The <code>version</code> property is now a functional property. It is applicable to instance of the class <code>XMLSpy</code> (its domain) and can take values that are of the XML Schema datatype <code>xsd:</code> <code>positiveInteger</code> (its range). The Detail View of the <code>version</code> property should look like this:



Domain listing in Properties Overview

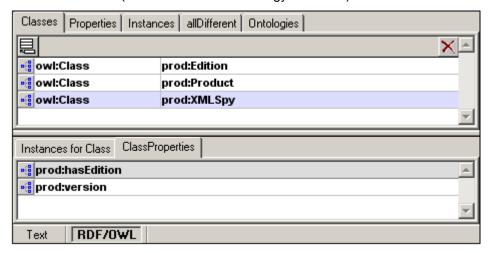
When you switch to the Properties Overview (that is, the Properties tab in the Ontology Overview), notice that the domains of the selected property are displayed in the subsidiary window (*screenshot below*).



Click the Detail View button of a domain class to go directly to the Detail View of that class.

Class properties in Classes Overview

You can see the properties of a selected class in the subsidiary Class Properties window of the Classes Overview (Classes tab in the Ontology Overview). See screenshot below.



Click the Detail View button of a property to go directly to the Detail View of that property.

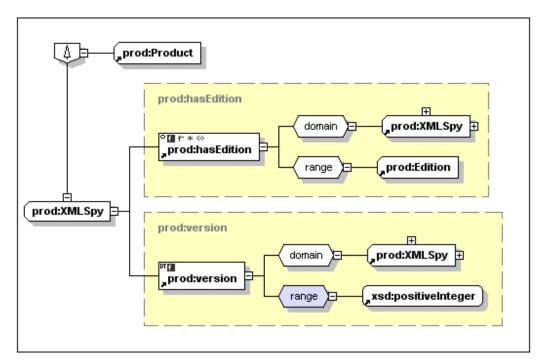
Checking the syntax and semantics of the ontology

At this stage, check the syntax (RDF/OWL | Syntax Check) and the semantics (RDF/OWL | Semantics Check) of your ontology, making sure that the OWL Lite level is selected. Your OWL Lite ontology till this point should be both well-formed and at least partially consistent.

Checking the relationships between properties and classes

Both properties (hasEdition and version) were set to have the class xmlspy as its domain, meaning that both properties are applicable to the xmlspy class. Now check the effect of these definitions on the xmlspy class. Do this as follows:

- 1. Go to the Document Overview (by clicking the Overview icon located at the top left of Detail View).
- 2. Select the Classes tab.
- 3. Go to the Detail View of the class XMLSpy (by clicking the Detail View icon next to the class entry). The Detail View of the XMLSpy class should look something like this:



Here we see that the class XMLSpy is a subclass of the class Product, and has two properties: the object property hasEdition and the datatype property version.

4.1.6 Declaring Instances

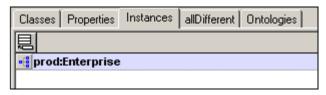
So far you have created three classes, <code>Product</code>, <code>XMLSpy</code>, and <code>Edition</code>, and two properties, the object property <code>hasEdition</code> and the datatype property <code>version</code>. You have defined both properties to apply to the <code>XMLSpy</code> class (by making this class the domain of the properties). Further, you have defined (i) the range of the <code>hasEdition</code> property (that is the values this property can take) to be instances of the <code>Edition</code> class, and (ii) the range of the <code>version</code> property to be a literal value of the <code>XML</code> Schema datatype <code>positiveInteger</code>.

In this section, you will first create three instances of the Edition class, which will be simple instances, and then three more complex instances of the XMLSpy class.

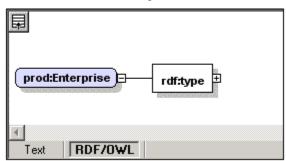
Creating simple instances

To create an instance of the Edition class, do the following:

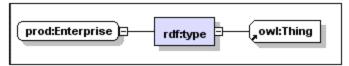
- 1. In the Instances tab of RDF/OWL View, click the Add New button and select Instance. This creates an entry for an instance.
- 2. Enter prod: Enterprise as the name of the instance (screenshot below).



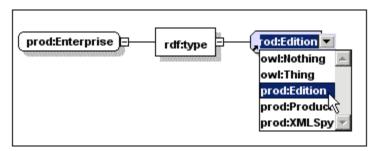
3. Click the Detail View button of the prod: Enterprise entry to switch to Detail View, which will look something like this:



4. Expand the rdf: type connector by clicking the plus symbol on its right-hand side. Detail View will now look something like this:



5. Double-click the <code>owl: Thing</code> box, click the down arrow to drop down the list of available classes of which <code>prod: Enterprise</code> can be made an instance, and select <code>prod: Edition</code> (screenshot below).



You have created prod: Enterprise as an instance of prod: Edition.

- 6. Check the syntax and semantics of your ontology. You should get messages saying the ontology is both well-formed and partially consistent.
- 7. Create two more instances of the Edition class, as described above, and call them prod: Professional and prod: Home, respectively.
- 8. Check that your ontology is well-formed and partially consistent, which it should be if you have done everything as described above.

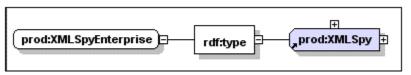
You now have three instances of the Edition class: Enterprise, Professional, and Home.

Note: An alternative way of creating instances of a class is to go to the Detail View of that class, then right-click the class and select Add New Instance. The new instance is created and displayed in the Instances tab of Detail View. Name the instance as required.

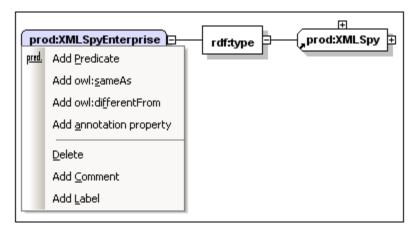
Creating instances that have predicates (properties)

You will now create three instances of the XMLSpy class. These instances will each additionally be defined with the two properties, hasEdition and version, that apply to the XMLSpy class. Create these instances as follows:

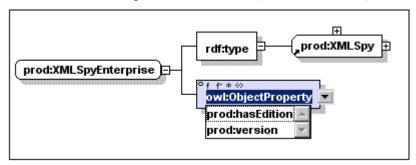
- 1. In the Instances tab of RDF/OWL View, click the Add New button and select Instance. Name the instance prod: XMLSpyEnterprise.
- 2. Click the Detail View button of the prod: XMLSpyEnterprise entry to switch to Detail View.
- 3. Expand the rdf: type connector and select prod: XMLSpy. This defines XMLSpyEnterprise as an instance of the class XMLSpy. The Detail View will now look something like this:



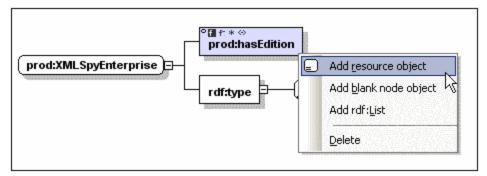
 Right-click the XMLSpyEnterprise instance box, and select Add Predicate (screenshot below).



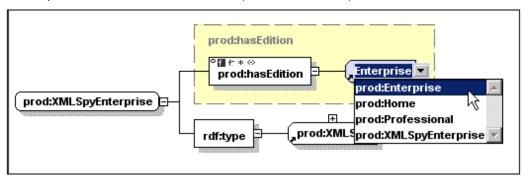
5. In the property box, click the down arrow to drop down a list of properties defined for this class, and select prod: hasEdition (screenshot below).



6. Right-click the prod: hasEdition property box and select Add Resource Object (screenshot below).

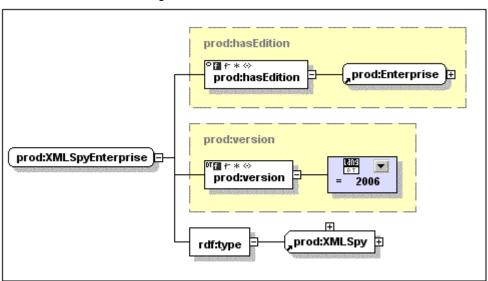


7. Click the down arrow of the Resource Object box and click prod: Enterprise from the dropdown list of available instances (screenshot below).



This defines that the object property has Edition has the instance Enterprise (of the class Edition) as its object. Recall that you have set the range of the has Edition property to be instances of the class Edition. If you check the semantics of the ontology, you will see that the ontology is valid (well-formed and partially consistent).

- 8. Double-click the Enterprise Resource Object box, select XMLSpyEnterprise, and do a semantic check. You will receive an error message saying that the resource object XMLSpyEnterprise is not within the range defined for the property hasEdition. Double-click the Enterprise Resource Object box, and select Enterprise again, which is what we want.
- 9. Right-click the XMLSpyEnterprise instance box, and select Add Predicate to add a second property.
- 10. Select the property prod: version from the dropdown list to add this property as a predicate.
- 11. Right-click and select Add Literal Object. (Recall that the version property has a literal value of the XML Schema datatype positiveInteger defined as its range. SemanticWorks automatically provides the correct entry helper.)
- 12. Enter 2006 at the blinking cursor in the Literal Object box, and click Enter. The Detail View should look something like this:



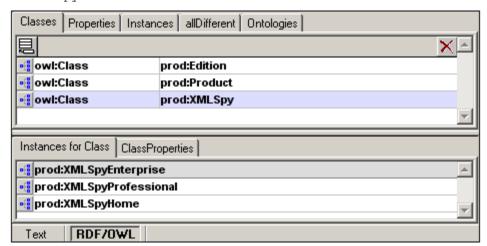
The instance ${\tt XMLSpyEnterprise}$ has therefore been defined to:

- Be an instance of the class XMLSpy,
- Have an object property has Edition that takes the instance Enterprise as its
 object, and
- Have a datatype property version that takes the positiveInteger value 2006 as its literal value.

If you check the semantics of the ontology, you will see a message saying that the ontology is both well-formed and partially consistent. Now complete the ontology by creating two more instances of the XMLSpy class. Call them XMLSpyProfessional and XMLSpyHome, respectively. Define them just as you defined the XMLSpyEnterprise instance, with the only difference being that they should have the Professional and Home instances, respectively, as the objects of the hasEdition property.

Class instances in Classes Overview

You can see the instances of a selected class in the subsidiary Instances for Class window of the Classes Overview (Classes tab in the Ontology Overview). In the screenshot below, the class \mathtt{XMLSpy} is selected. The Instances for Class subsidiary window shows the instances for the \mathtt{XMLSpy} class.



Click the Detail View button of an instance to go directly to the Detail View of that instance.

4.1.7 Declaring AllDifferent Instances

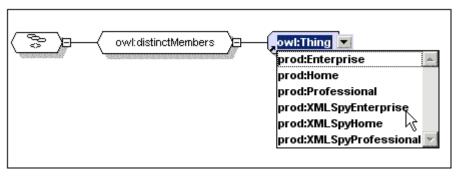
In the previous section, you created three instances of the XMLSpy class: XMLSpyEnterprise, XMLSpyProfessional, and XMLSpyHome. These are the three editions of the XMLSpy product. You specified the difference in the editions by using the property hasEdition and assigning it three different object values, namely the instances Enterprise, Professional, and Home, respectively. This, however, does not ensure that the three URIrefs prod: XMLSpyEnterprise, prod: XMLSpyProfessional, and prod: XMLSpyHome are indeed different, since two of them, or even all three, could actually be referring to a single individual (or resource). That these are three different URIrefs must be explicitly stated, and the AllDifferent construct is used to state the pairwise difference of instances in a collection.

In this section of the tutorial, you create an AllDifferent collection object and collect within it all the instances that must be pairwise different. Do this as follows:

- 1. In the allDifferent tab of RDF/OWL View, click the Add New button and select allDifferent. Name the newly created allDifferent item prod: XMLSpyEditions.
- 2. Click the Detail View button of the prod: XMLSpyEditions entry to switch to Detail View (screenshot below).

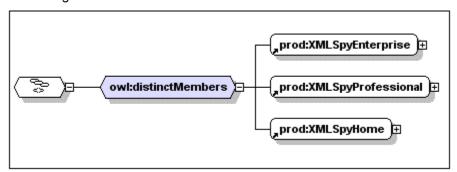


- 3. Right-click the owl: DistinctMembers box, and select Add Instance.
- 4. Click the down arrow in the newly created instance box, and select prod: XMLSpyEnterprise (screenshot below).



The XMLSpyEnterprise instance is selected as a distinct member of the XMLSpyEditions AllDifferent collection.

5. Add the XMLSpyProfessional and XMLSpyHome instances to the collection (by right-clicking the owl: DistinctMembers box and selecting Add Instance, then selecting the respective instances). When you're done, the Detail View will look something like this:



Run a semantic check to confirm the validity (correct syntax and partial consistency) of

the ontology, and then save the file.

Note: Alternatively, you can specify that a set of instances are mutually different by selecting

those instances in the Overview of RDF/OWL View, right-clicking, and selecting the

Make Mutually Different command.

That's it!

You have successfully completed the OWL Lite tutorial. In the course of this tutorial you have learned how to build an OWL Lite ontology using SemanticWorks and have become familiar with the interface, features, and mechanisms of SemanticWorks.

4.2 OWL DL Ontology

The OWL DL ontology you will create describes Altova documents. It shows you how to use SemanticWorks features that are not available when editing OWL Lite ontologies. It consists of the following sections:

- <u>Setting up an OWL DL Ontology</u>: Shows how to create a new ontology document, select the ontology level, declare namespaces, and save the ontology document.
- <u>Creating Classes and Hierarchies of Classes</u>: Shows how to create the ontology classes and create a hierarchy of classes using the subclass connector.
- <u>Instances as Class Enumerations</u>: Explains how instances can be created as class enumerations, and why class enumerations are needed.
- <u>Defining Properties</u>: Shows how to create OWL object and datatype properties, and how to define their domain and range.
- <u>Describing Classes and Their Instances</u>: The focus is on describing complex OWL DL
 relationships between classes. You will learn how to describe a class as a union of two
 classes and to further restrict that union. You conclude by creating instances of the
 newly created restricted class and checking the syntax and semantics of the ontology.
- Defining Complementary Classes and Their Instances: Explains how to state that one class is a complement of another class. Class instaces are then created and defined, and the ontology is checked for correct syntax and semantics.

The OWL DL ontology that is the end result of this tutorial part is delivered in the SemanticWorks package as the file AltovaDocuments. rdf, and it is located in the application folder: C: /Documents and Settings/<username>/My
Documents/Altova/SemanticWorks2008/SemanticWorksExamples/Tutorial. Note that the AltovaDocuments. rdf ontology is required for the RDF tutorial part, which uses its resources.

Note: In this part of the tutorial we assume that you have already completed the earlier OWL Lite part of the tutorial. Therefore, certain steps that were explained in detail in the earlier part are not described in detail in this part. If you find that you are having difficulty with any step, refer back to the corresponding section in the first (OWL Lite) part of the tutorial.

4.2.1 Setting Up an OWL DL Ontology

Setting up an OWL DL ontology in SemanticWorks involves the same steps as with an OWL Lite ontology. These are:

- 1. Creating a new ontology document.
- 2. Setting the language level (OWL DL in this case).
- 3. Declaring namespaces.
- 4. Saving the file with a . rdf or . owl extension.

In this section, you will go through these steps in sequence.

Creating a new ontology document

To create a new ontology document, click the New toolbar icon or select the command **File I New**.

Setting the ontology language level

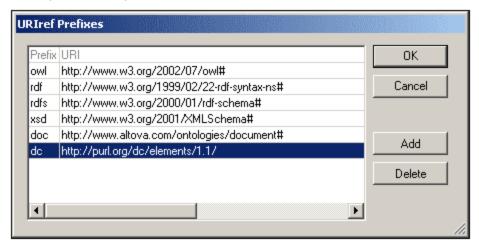
In the RDF/OWL Level combo box in the toolbar, select OWL DL. Alternatively, in the RDF/OWL menu, select RDF/OWL Level, and then OWL DL.

Declaring namespaces

For the OWL DL ontology you are creating you need to declare three namespaces:

- XML Schema namespace: http://www.w3.org/2001/XMLSchema#, to be declared with a prefix of xsd.
- A namespace for the Altova document vocabulary:
 http://www.altova.com/ontologies/document#, with a prefix of doc.
- The Dublin Core namespace for defining document metadata: http://purl.org/dc/elements/1.1/, with a prefix of dc.

Namespaces are declared in the URIref Prefixes dialog (menu item **Tools | URIref Prefixes**) shown below. Add a line for each required namespace using the Add button. Then enter the namespace and its prefix.



Note:

It is important to declare namespaces at the very outset. This ensures that URIref
prefixes used in the names of ontology items are correctly expanded to the relevant
namespaces when a new ontology item is created. If a namespace has not been

declared, then the URIref prefix associated with that namespace, when used in the name of an item, will not be expanded to that namespace.

- The expansion of a URIref prefix to a namespace will not take place if: (i) the
 namespace is declared subsequent to the creation of an item using that URIref prefix;
 or (ii) if the ontology item is renamed after the namespace is declared but was created
 before the namespace was declared.
- Ontology items with unexpanded prefixes might not be correctly recognized.

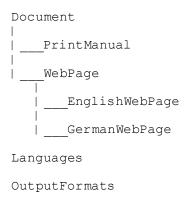
Saving the file

You can save the file with a . rdf or . owl extension using the File | Save (Ctrl+S) command. Save the file with the name AltovaDocuments.rdf.

In the next section you will create the classes and define the class hierarchy.

4.2.2 Creating the Classes

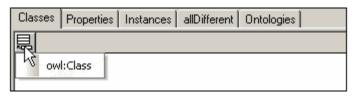
In the document ontology, which makes use of the Altova Document vocabulary, we wish to create the following basic class hierarchy:



Creating the classes

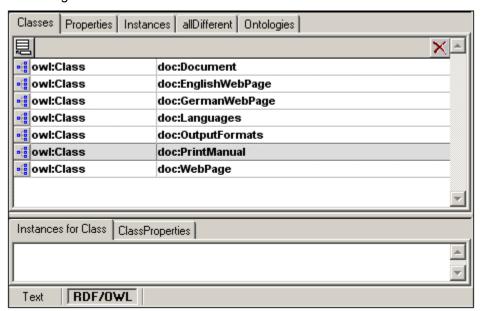
To start with you will create the seven classes shown in the hierarchy above in the Classes Overview. The procedure for creating each class is as follows:

 Click the Add New button in the Classes Overview to create an entry for the new class (screenshot below).



2. Type in the name of each class, using the doc: prefix for each. For example, doc: Document.

After you have finished creating these seven classes, the Classes Overview should look something like this:



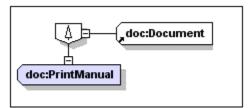
Check the validity of the document (correct syntax and <u>partial consistency</u>) by clicking the licon (**RDF/OWL | Semantics Check**). You should get messages saying the document is both well-formed and partially consistent.

Defining the class hierarchy for documents

Start by defining the class PrintManual as a subclass of the class Document. Do this as follows:

- 1. In the Classes Overview, click the Detail View button of the PrintManual class.
- 2. In the Detail View of PrintManual, right-click the PrintManual box, and select Add subClassOf.
- 3. Right-click the subClassOf connector box and select Add Class.
- 4. In the newly added class box, click the down arrow, and, from the dropdown list, select doc: Document.

When you are done, the Detail View of the PrintManual class will look like this:



Now create the following classes as subclasses using the method described above:

- WebPage as a subclass of Document.
- EnglishWebPage as a subclass of WebPage.
- GermanWebPage as a subclass of WebPage.

You have created a hierarchy for documents involving five of the seven classes you created. The other two classes (Languages and OutputFormats) are not directly involved in this hierarchy, and their definition will be described in the next section.

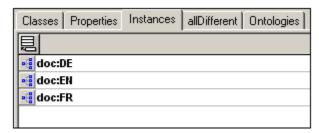
4.2.3 Instances as Class Enumerations

For the two classes, Languages and OutputFormats, we wish to enumerate their instances, specifically English (EN) and German (DE) for Languages, and HTML and PDF for OutputFormats. The way to do this is to first create instances for the classes (for example, EN and DE for Languages), and then specifying, for each class, that one of a list of enumerated instances is allowed as the instance of that class.

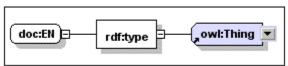
Creating instances

Start by creating instances for the Languages class. As follows:

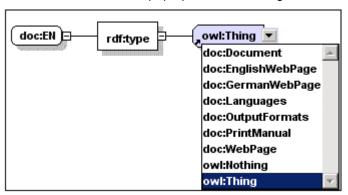
- 1. In the Instances Overview, click the Add New button to create an entry for the new instance. Name the instance doc: EN.
- 2. Repeat this step twice to create two more instances: doc: DE and doc: FR. The Instances Overview should now look like this:



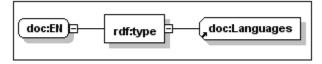
- 3. Click the Detail View button of the EN instance.
- 4. In the Detail View of the EN instance, expand the rdf:type predicate box, and double-click in the Resource Object box to pop up a down arrow on the right of the Resource Object box (*screenshot below*).



5. Click the down arrow to pop up a list containing available classes (screenshot below).



6. Select doc: Languages. This creates EN as an instance of the class Languages.



7. Define DE and FR as instances of the class Languages in exactly the same way you made EN an instance of Languages.

When you are done, you will have defined EN, DE, and FR as three instances of the class Languages.

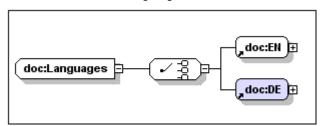
Note: An alternative way of creating instances of a class is to go to the Detail View of that class, then right-click the class and select Add New Instance. The new instance is created and displayed in the Instances tab of Detail View. Name the instance as required.

Making instances the enumerations of a class

Now we wish to specify that the class Languages may have either the instance EN or DE as its value, but not FR. Do this as follows:

- 1. Click the Classes tab to go to Classes Overview, and there click the Detail View button of the Languages entry.
- 2. In the Detail View of Languages, right-click the Languages box, and select Add oneOf (which is not an OWL Lite feature but is an OWL DL feature).
- 3. Right-click the one of connector box and select Add Instance.
- 4. In the newly added instance box, click the down arrow, and, from the dropdown list, select doc: EN.
- 5. Right-click the oneOf connector box again, add another instance, and select doc: DE.

The Detail View of Languages should now look like this:



This indicates that the class Languages may be instantiated by one of the instances EN or DE.

Since doc: FR may not be an instance of of the Languages class, change its type to the general owl: Thing class (by double-clicking the Languages Resource Object box of doc: FR, and then clicking the down arrow and selecting owl: Thing from the dropdown list that appears).

Creating more enumerated classes

Now, using the same method as described above, create the instances \mathtt{HTML} and \mathtt{PDF} as enumerations of the class $\mathtt{OutputFormats}$. Do this as follows:

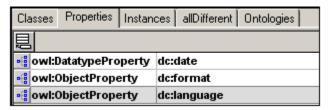
- 1. Create two new instances and name them doc: HTML and doc: PDF (in Instances Overview).
- 2. Define doc: HTML and doc: PDF as being instances of the OutputFormats class (in the Detail View of each instance separately).
- 3. Define the OutputFormats class to have HTML and PDF as its enumerated instances (in the Detail View of the OutputFormats class, and by using the oneOf connector).

Check the semantics of the ontology to ensure partial consistency.

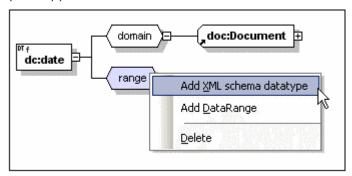
4.2.4 Defining the Properties

In this section you will define three properties to hold metadata information about documents. These properties are taken from the Dublin Core vocabulary for defining document metadata. They are the dc: date, dc: language, and dc: format properties. In this section, you will create the dc: date property as a datatype property with a range of the XML Schema datatype date, and the dc: language and dc: format datatypes as object datatypes with ranges, respectively of the Languages and OutputFormats classes. Create these three properties as follows:

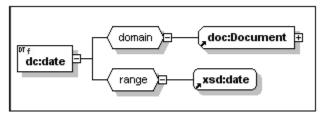
- 1. In the Properties Overview, click the Add New button to create an entry for a new datatype property. Name the property dc: date.
- Repeat this step twice to create two more properties, but create both as object properties: dc: language and dc: format. The Properties Overview should now look like this:



- 3. Click the Detail View button of the dc: date property.
- 4. In the Detail View of the do: date property, right-click the property box, select Domain, and set the Domain to the doc: Document class. Right-click the property box, select Range, then right-click the Range connector and select Add XML Schema Datatype (screenshot below). (The Add Data Range option creates an enumeration of data values (literals).)



Set the range to xsd: date. (If required, double-click in the Datatype box to get a list of available datatypes.) The Detail View should now look like this:



5. Set the domain and range for the dc: language and dc: format similarly. Set the domains of both to the doc: Document class, the range of dc: language to the doc: Languages class, and the range of dc: format to the doc: OutputFormats class.

Note: When the domain of a property is set to the <code>Document</code> class, all subclasses of the

Document class are also implicitly in the domain of that property. Consequently, the PrintManual, WebPage, EnglishWebPage, and GermanWebPage classes are also in the domain of properties that have their domain set to the Document class.

4.2.5 Describing Classes and Their Instances

In this section you will make class descriptions that specify restrictions and define detailed relationships between classes. Specifically, we wish to define that:

- The WebPage class is a union of the EnglishWebPage and GermanWebPage classes.
- The WebPage class has a restriction specifying that all its instances must have a dc: format property with an object that is the HTML instance.
- An instance of the EnglishWebPage class must be an instance of the WebPage class, with the restriction that its dc: language property have an object that is the EN instance.
- An instance of the GermanWebPage class must be an instance of the WebPage class, with the restriction that its dc: language property have an object that is the DE instance.

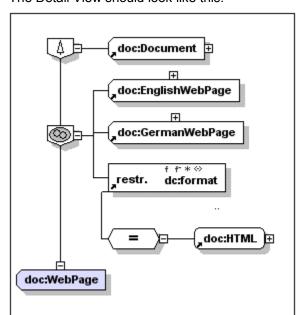
After creating these descriptions, you will create instances of these classes to test the validity of the axioms you have defined.

Defining a class as a restricted union of classes

To define the WebPage class as a union of the EnglishWebPage and GermanWebPage classes, with a restriction that instances of the class have a dc: format property having a value that is the HTML instance, do the following:

- 1. In the Classes Overview, click the Detail View button of WebPage.
- 2. In the Detail View of WebPage, right-click the WebPage class box and select Add unionOf.
- 3. Right-click the unionOf connector, click Add Class from the context menu, and select doc: EnglishWebPage.
- 4. Right-click the unionOf connector, click Add Class from the context menu, and select doc: GermanWebPage.
- 5. Right-click the unionOf connector, click Add Restriction from the context menu, and select dc: format.
- 6. Right-click the Restriction box and select Add has Value.
- 7. Right-click the has Value box, click Add Resource Object, and select doc: HTML.

The Detail View should look like this:

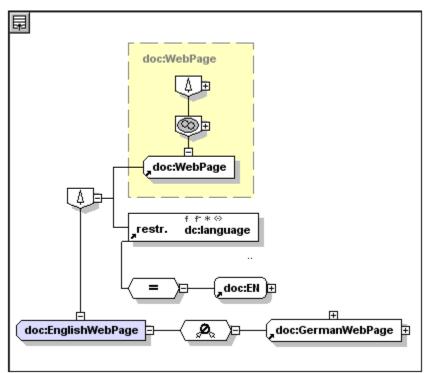


Defining a class as a restriction of another class

To define the EnglishWebPage class as an intersection of the WebPage class and the property dc: language having the EN instance as its object, do the following:

- 1. In the Classes Overview, click the Detail View button of EnglishWebPage.
- 2. In the Detail View of EnglishWebPage, right-click the subclassOf connector, click Add Restriction from the context menu, and select do: language.
- 3. Right-click the Restriction box and select Add has Value.
- 4. Right-click the has Value box, click Add Resource Object, and select doc: EN.
- 5. Right-click the EnglishWebPage box, and select Add disjointWith.
- 6. Right-click the disjointWith box, click Add Class, and select doc: GermanWebPage.

The Detail View should look like this:



Define the GermanWebPage class similarly, with the difference that the dc: language restriction should be set to doc: DE and the class should be disjoint with the EnglishWebPage class.

Creating instances of restricted classes

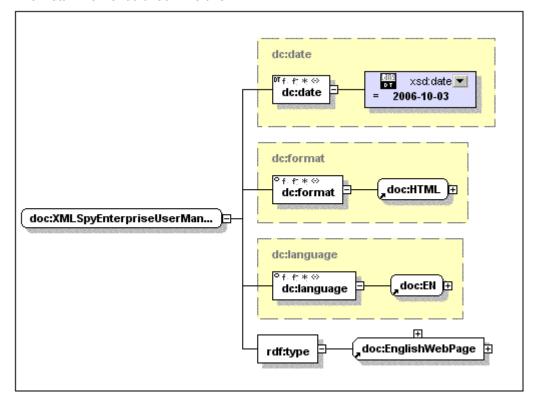
Let us create an instance to denote the index page of the HTML version of the English user manual of the XMLSpy Enterprise edition. Create and define this instance as follows:

- 1. In the Instances Overview, click the Add New button to create an entry for a new instance. Name the instance doc: XMLSpyEnterpriseUserManualENHTML.
- 2. In the Detail View of the doc: XMLSpyEnterpriseUserManualENHTML instance, expand the rdf:type predicate box, double-click in the Resource Object box to pop up a down arrow on the right of the Resource Object box, and select doc: EnglishWebPage.

Run a semantics check. You will get a message saying that the ontology appears to be inconsistent. This is because an instance of the EnglishWebPage class must have the dc: format and dc: language properties set, to HTML and EN, respectively. Make these settings, together with that for the dc: date property, as follows:

- Right-click the Instance box, click Add Predicate from the context menu, and select dc: format.
- 2. Right-click the predicate box, click Add Resource Object from the context menu, and select doc: HTML.
- 3. Right-click the Instance box, click Add Predicate from the context menu, and select dc: language.
- 4. Right-click the predicate box, click Add Resource Object from the context menu, and select doc: EN.
- 5. Run a semantics check to confirm adequate consistency.
- 6. Right-click the Instance box, click Add Predicate from the context menu, and select dc: date.
- 7. Right-click the predicate box, click Add Literal Object from the context menu, and type 2006-10-03 in the newly created Literal Object box. Select the datatype toggle (by clicking DT in the bottom half of the combo box to display a dropdown list of available XML Schema datatypes, and select xsd: date.
- 8. Run a semantics check to confirm adequate consistency.

The Detail View should look like this:



Create and define an instance called doc: XMLSpyEnterpriseUserManualDEHTML similarly, with the difference that (i) this will be an instance of the GermanWebPage class, and (ii) the do: language predicate should take doc: DE as its object.

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4.3 RDF Documents

In SemanticWorks, you can create RDF statements using the resources of ontologies referenced through the SemanticWorks interface. In the graphical RDF/OWL View, you create a new resource and then add predicate—object pairs for that resource. Predicates and objects can be selected in the SemanticWorks GUI from a list of resources made available via the referenced ontologies. The ontology resources are available in the SemanticWorks GUI as entry helpers, and are entered in the RDF document as URIrefs based on namespaces you declare for the RDF document.

In this part of the tutorial, you will create two RDF documents:

- <u>Instances for an OWL DL Ontology</u>, which provides a detailed description of the
 mechanism for creating, in a separate document, RDF resources based on resources
 from an ontology. This enables you to use an ontology on the Internet or a local
 network, as the basis of a separate RDF document.
- <u>Creating a Dublin Core (DC) Document</u>, which shows how you can create Dublin Core metadata for a resource such as a Web page or a book.

Note: If the resources of an ontology are not available, you can always directly type in URIrefs as required (in either Text View or RDF/OWL View).

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4.3.1 Instances for an OWL DL Ontology

This RDF document is based on the OWL DL ontology (AltovaDocuments.rdf) you created in the previous part of this tutorial. The objective is to create instances of this OWL DL ontology in a separate RDF file. In order to be able to create such instances using ontology properties as predicates and ontology instances as objects, ontology resources must be available to the user via the GUI.

This part of the tutorial describes (i) how to set up the RDF document in SemanticWorks so that ontology resources are available via the GUI; and (ii) how to actually make RDF statements using these resources. This part of the tutorial is organized into three sections:

- Creating a New RDF Document;
- Referencing the Ontology;
- Making RDF statements

Note: You will need to know the location of the file <code>AltovaDocuments.rdf</code>, which you created in the previous section, <code>OWL DL Ontology</code>. If you did not do that part of the tutorial, you will find the file <code>AltovaDocuments.rdf</code> in the application folder: <code>C:/Documents</code> and <code>Settings/<username>/My</code>

Documents/Altova/SemanticWorks2008/SemanticWorksExamples/Tutorial.

Creating a New RDF Document

Create a new RDF document as follows:

- 1. Click the New toolbar icon or select the command **File | New**.
- 2. In the RDF/OWL Level combo box in the toolbar, select RDF. Alternatively, in the RDF/OWL menu, select RDF/OWL Level, and then RDF.
- 3. Save the document as AltovaDocumentInstances.rdf.

In the next section you will set up your document to reference the AltovaDocuments. rdf ontology and to use resources from this ontology in your RDF document.

Referencing the Ontology

The AltovaDocuments. rdf ontology needs to be referenced by the RDF document so that its resources (classes, properties, and instances) become available for use in the RDF document. The ontology referencing mechanism in SemanticWorks is implemented via a two-step procedure:

- Import namespaces from the ontology. In this step, each ontology namespace to be imported is listed, together with the location of the file. This is done in the Namespace Imports dialog (Tools | Namespace Imports for RDF).
- Declare the namespaces that will be used in the RDF document. All namespaces that
 will be used in the RDF document, including the imported namespaces, are declared,
 and prefixes are assigned for namespaces. This enables you to use the prefixes as
 shorthand for the namespace part of URIrefs. Namespaces are declared in the URIref
 Prefixes dialog (Tools | URIref Prefixes).

For your RDF document, you should carry out these two steps as described below.

Importing namespaces from the ontology

The ontology you will be referencing is the OWL DL ontology AltovaDocuments.rdf, which you created in the previous part of this tutorial. This ontology uses three namespaces that you

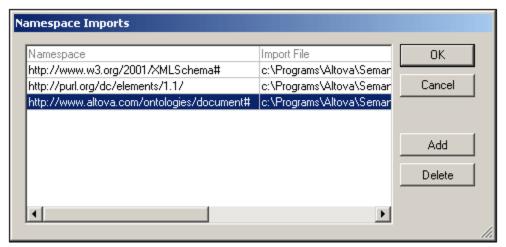
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need to import into the RDF document:

- http://www.w3.org/XMLSchema#
- http://www.altova.com/ontologies/document#
- http://purl.org/dc/elements/1.1/

To import these namespaces, do the following:

1. Click **Tools | Namespace Imports for RDF**. This pops up the Namespace Imports dialog (*screenshot below*).



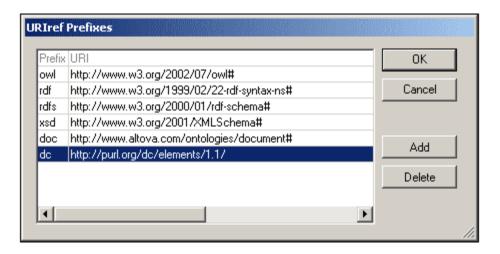
- 2. Add a line for a new entry by clicking the Add button, then enter the first namespace in the Namespace column and the location of the AltovaDocuments. rdf ontology in the Import File column. Note that you should give the absolute path for the ontology document.
- 3. Repeat Step 2 twice to add the next two namespaces and the ontology location. (The ontology location is the same for all three namespaces.)
- 4. When you are done, click OK.

Declaring namespaces for the RDF document

The RDF document you are creating uses three namespaces in addition to the RDF namespace:

- XML Schema namespace: http://www.w3.org/2001/XMLSchema#, to be declared with a prefix of xsd.
- A namespace for the Altova document vocabulary: http://www.altova.com/ontologies/document#, with a prefix of doc.
- The Dublin Core namespace for defining document metadata: http://purl.org/dc/elements/1.1/, with a prefix of dc.

Namespaces are declared in the URIref Prefixes dialog (**Tools | URIref Prefixes**) shown below. Add a line for each required namespace using the Add button. Then enter the namespace and its prefix.



You are now ready to start making RDF statements using resources from the AltovaDocuments.rdf ontology.

Troubleshooting

If the resources from the ontology do not appear in the Resources Overview, check the following:

- That RDF level is selected.
- That the namespaces are correctly entered. You should also check that they tally with the namespaces in the ontology document.
- That the location of the ontology file is an absolute path and is correctly entered.
- That namespaces have been correctly declared for the RDF document.

Making the RDF statements

The mechanism for creating RDF statements in SemanticWorks consists of:

- Creating and naming the RDF resource (the subject) in the Overview of RDF/OWL View.
- In the Detail View of the resource, defining the predicates and objects of the resource.

You will now create resources for the various formats of the user manual of XMLSpy Professional Edition.

Creating and naming the RDF resource

To create a new RDF resource, do the following:

1. In the Overview of RDF/OWL View, click the Add New button, and select Add Resource (*screenshot below*).



An entry for the new resource is added to the list of resources.

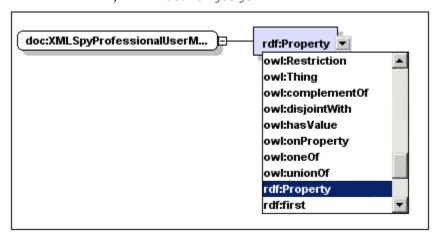
2. Name the resource doc: XMLSpyProfessionalUserManualENHTML and press

Enter. The resource is placed in the list according to its alphabetical order.

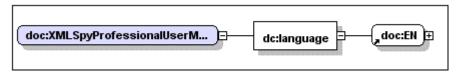
Defining the predicates and objects of the resource

The predicate and object of the newly created resource must be defined in the Detail View of the resource. Do this as follows:

- 1. Click the Detail View button of doc: XMLSpyProfessionalUserManualENHTML to go to its Detail View.
- 2. In Detail View, right-click the resource box and select Add Predicate.
- 3. Click the down arrow of the predicate box to display a list of all available resources (screenshot below). Select dc: language.



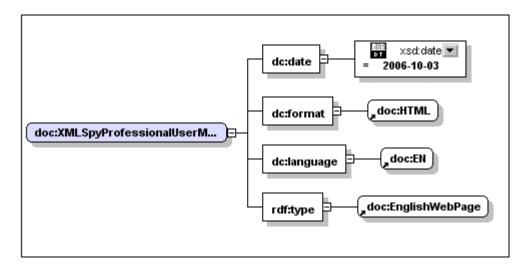
- 4. Right-click the dc: language box, and select Add Resource Object.
- 5. From the dropdown list of the Resource Object box, select doc: EN. (If the down arrow is not displayed at the right hand-side of the Resource Object box, double-click inside the box to display it.) The representation of the RDF statement should look like this:



You have now defined one property of your resource and its value.

- 6. To define the dc: format property, right-click the resource box, click Add Predicate, and select dc: format as the name of the predicate. Add a resource object to this property, and select doc: HTML (from the dropdown list) to be the resource object.
- 7. Create a dc: date property for the resource. Add a literal object—not a resource object—to the dc: date property, enter 2006-10-03 and select xsd: date as the datatype of the literal object.
- 8. Add another predicate to the resource and select rdf: type as its name. Add a resource object to the predicate and enter doc: EnglishWebPage as its name (screenshot below).

The Detail View of the XMLSpyProfessionalUserManualENHTML resource will finally look something like this:



To complete the RDF document, create the following resources:

- XMLSpyProfessionalUserManualDEHTML (language=DE, format=HTML, rdf: type=GermanWebPage).
- XMLSpyProfessionalUserManualENPDF (language=EN, format=PDF, rdf: type=PrintManual).
- XMLSpyProfessionalUserManualDEPDF (language=DE, format=PDF, rdf: type=PrintManual).

Save the file and check the Text View of the document. Notice that only the newly created resources are defined in Text View. The list of resources in the Overview of RDF/OWL View, however, also includes the resources from the referenced ontology. This helps you to enter ontology resources quickly in RDF statements. Further, clicking the Detail View of an ontology resource causes the relationships of the resource to be displayed.

That's it!

You have learned how to quickly create RDF documents using the graphical interface of SemanticWorks.

4.3.2 Creating a Dublin Core (DC) Document

To create a Dublin Core (DC) document in SemanticWorks, you will need an ontology of the DC vocabulary. The application folder C: /Documents and Settings/<username>/My Documents/Altova/SemanticWorks2008/SemanticWorksExamples/Tutorial Contains an OWL Lite ontology of the DC vocabulary, called DCOntology. rdf.

Creating a DC document involves the following two steps, both of which are described in detail in the respective subsections:

- Referencing the DC Ontology;
- Creating the DC Metadata.

Note on the Dublin Core ontology delivered with SemanticWorks

The following points should be noted:

- The ontology is an OWL Lite ontology
- The DC vocabulary covered is the DC Simple set of 15 basic elements.
- The DC elements have been created as properties in the ontology.
- No datatypes have been defined for DC elements. If you wish to assign datatypes, then
 select the required datatype in the GUI when <u>entering the object definition</u>. (Note that
 defining the datatype in the ontology is not sufficient to create the metadata in the RDF
 document as that datatype.)

Note on the Dublin Core template delivered with SemanticWorks

The following points should be noted:

- The DC template is called DCTemplate. rdf and is located in the application folder: C:/Documents and Settings/<username>/My
 Documents/Altova/SemanticWorks2008/SemanticWorksExamples/Tutorial.
- The template is intended to be used as a starting point for building RDF documents providing metadata while using the DC vocabulary.
- The template references the DC ontology (DCOntology. rdf) using an absolute path. You will need to change this absolute path so that it correctly points to the file DCOntology. rdf in the folder: C: /Documents and Settings/<username>/My Documents/Altova/SemanticWorks2008/SemanticWorksExamples/Tutorial.

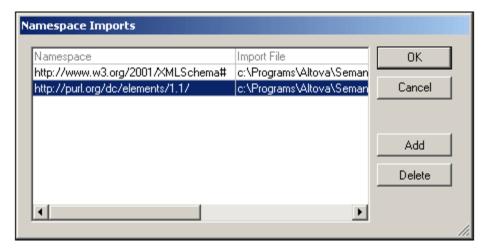
Referencing the DC Ontology

After opening a new document, select the RDF level (RDF/Owl | RDF/OWL Level) and save the document as DCMetadataSample. rdf.

Referencing the DC ontology

To reference the Dublin Core (DC) ontology, do the following:

- 1. Check that you are in RDF level.
- 2. Click **Tools | Namespace Imports for RDF**. This pops up the Namespace Imports dialog (*screenshot below*).

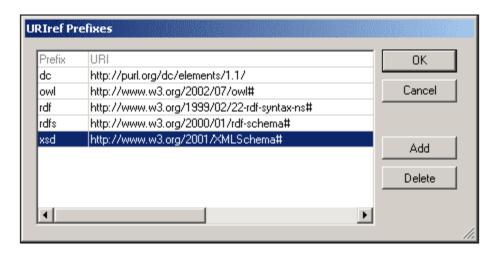


- 3. In the Namespace column enter http://purl.org/dc/elements/1.1/, which is the DC namespace declared in the ontology file DContology. rdf.
- 4. In the Import File column, enter the location of the ontology file DCOntology. rdf. This file will have been delivered in the C:/Documents and Settings/<username>/My Documents/Altova/SemanticWorks2008/SemanticWorksExamples/Tutorialfolder of the SemanticWorks application folder. Note that you should give the absolute path for the ontology document.
- 5. If you have edited the ontology file to define XML Schema datatypes, you will need to import the XML Schema namespace (http://www.w3.org/2001/XMLSchema#), too. Enter the namespace to be imported in the Namespace column and the location of the ontology file DCOntology. rdf in the Import File column.
- 6. Click OK to complete.

Note: Defining a DC element in the ontology as having a certain datatype does not automatically insert that datatype annotation when that DC element is inserted in the RDF document. The datatype information in the RDF document must be explicitly entered when entering the object definition for that metadata.

Declaring namespaces for the RDF document

Your RDF document will require the DC (http://purl.org/dc/elements/1.1/) and XML Schema (http://www.w3.org/2001/XMLSchema#) namespaces to be declared. Declare these namespaces, with prefixes, in the URIref Prefixes dialog (Tools | URIref Prefixes) shown below. Add a line for each namespace using the Add button. Then enter the namespace and its prefix. Click OK to complete.

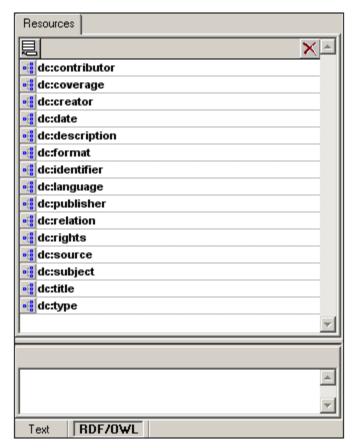


Note:

The following points about namespaces in the RDF document should be noted.

- If you do not wish to use datatyping in an RDF document, there is no need to declare the XML Schema namespace. If, in this case, the ontology contains datatype definitions, then these will appear in the GUI as expanded URIrefs. To collapse the namespace part of the URIref, you should then declare the XML Schema namespace with a prefix.
- If you wish to create resources in a specific namespace, you must declare this namespace.

After you have imported the DC ontology namespaces and declared namespaces for the RDF document, the RDF/OWL View Overview should look like this:



The 15 Simple DC elements are now available as resources and can be used as predicates of RDF statements. You are now ready to start creating the DC metadata.

Troubleshooting

If the DC resources do not appear in the Resources Overview, check the following:

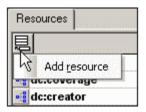
- That RDF level is selected.
- That the namespaces are correctly entered. You should also check that they tally with the namespaces in the ontology document.
- That the location of the ontology file is an absolute path and is correctly entered.
- That namespaces have been correctly declared for the RDF document.

Creating the DC Metadata

In this section, you will create Dublin Core (DC) metadata for a single resource. Specifically, you will create a resource called A Sample Page, and define dc: title, dc: description, and dc: date elements for it.

Creating a new resource

To create a new resource, create the Add New button (*screenshot below*), and name the newly created resource urn: SamplePage.



Adding DC metadata for a resource

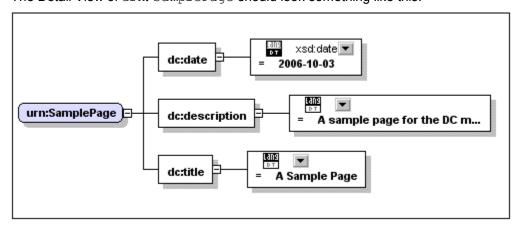
Click the Detail View button of urn: SamplePage to go to the Detail View of urn: SamplePage (screenshot below).



Now do the following:

- 1. Right-click the urn: SamplePage box, click Add Predicate, and from the dropdown list select dc: title. Right-click the dc: title box, click Add Literal Object, and type A Sample Page in the newly created Literal Object box. The dc: title metadata is created.
- 2. Right-click the urn: SamplePage box, click Add Predicate, and from the dropdown list select dc: description. Right-click the dc: description box, click Add Literal Object, and type A Sample Page for the DC metadata tutorial in the newly created Literal Object box. The dc: description metadata is created.
- 3. Right-click the urn: SamplePage box, click Add Predicate, and from the dropdown list select dc: date. Right-click the dc: date box, click Add Literal Object, and type 2006-10-03 in the newly created Literal Object box. Select the datatype toggle (by clicking DT in the bottom half of the combo box to display a dropdown list of available XML Schema datatypes, and select xsd: date. The dc: date metadata is created and has the XML Schema datatype xsd: date.

The Detail View of urn: SamplePage should look something like this:



Switch to Text View to see the RDF/XML serialization, which should look something like this:

Notice that the dc: date element has an rdf: datatype attribute with a value of http://www.w3.org/2001/XMLSchema#date, which indicates the date datatype of XML Schema.

You can create as many DC elements that you want as predicates of this resource. To create more resources, go back to RDF/OWL View Overview. Save the file to complete this part of the tutorial.

That's it!

You have learned how to create a Dublin Core RDF document using the graphical interface of SemanticWorks. In the <code>Examples</code> folder of the SemanticWorks application folder, you will find a DC ontology (<code>DCOntology.rdf</code>) and a DC template (<code>DCTemplate.rdf</code>) to help you create DC RDF documents.

Chapter 5

User Reference

5 User Reference

This **User Reference** section describes all the icons that appear in the toolbars and Detail View and the commands in SemanticWorks menus. It ends with a section on usage issues. The User Reference is organized into the following subsections:

- Toolbar Icons
- Icons in Detail View
- File menu commands
- Edit menu commands
- View menu commands
- RDF/OWL menu commands
- Tools menu commands
- Window menu commands
- Help menu commands
- Usage Issues

5.1 Toolbar Icons

Icons in the toolbar are shortcuts for various commands, all of which are also available as menu commands. In this section, the icons are listed together with brief descriptions of the commands for which they are shortcuts. The commands are described in more detail in the corresponding menu section in the <u>User Reference</u>.

The toolbar icons are arranged in the following groups:

- Main
- View Options
- Classes
- Properties
- Miscellaneous

Main

The Main group of icons are shortcuts to basic file and editing commands.



New (File menu, Ctrl+N)

Creates a new RDF document with a name of UntitledX, where X is an integer.



Open (File menu, Ctrl+O)

Pops up the Open dialog, in which you can browse for the file to be opened.



Save (File menu, Ctrl+S)

Saves the active document to file. Enabled only if the active document has been modified.



Print (File menu)

Displays the Print dialog (for printing the Detail View of the selected item).



Undo (Edit menu, Ctrl+Z, Alt+Backspace)

Undoes an editing change.



Redo (Edit menu, Ctrl+Y)

Redoes an undo.



Cut (Edit menu, Ctrl+X, Shift+Delete)

Cuts the selected text (in Text View) from the document and saves it to the clipboard.



Copy (Edit menu, Ctrl+C)

Copies the selected text (in Text View) to the clipboard.



Paste (Edit menu, Ctrl+V)

Pastes the clipboard text into the active document at the cursor position.



Find (Edit menu, Ctrl+F)

Finds the submitted text string (in Text View).



Find Next (Edit menu)

Finds the next occurrence of the submitted text string (in Text View).

View Options

The View Options group of icons are shortcuts to commands that affect the view and the semantics of the active document in the GUI.



Show Blank Nodes (View menu)

A toggle command that shows/hides blank nodes in the Overview categories.



Show Comments (View menu)

A toggle command that shows/hides comments in Detail View.



Show Possible Inconsistencies (View menu)

A toggle command to show/hide <u>possible semantic inconsistencies</u> in the ontology. Applies to the <u>semantics check</u> on OWL Lite and OWL DL ontologies.



RDF/OWL Level (RDF/OWL menu)

Selects the RDF/OWL level for the active document: RDF, RDF Schema, OWL Lite, OWL DL, or OWL Full. The selected level will apply till changed or till the document is closed.



Syntax Check (RDF/OWL menu)

Checks the syntax of the active document.



Semantics check (RDF/OWL menu)

Checks the semantics of the active OWL Lite or OWL DL ontology document.



Reload All Imports (RDF/OWL menu)

Reloads all ontologies that the active document imports.



Expand URIref Prefixes (Tools menu)

A toggle command to expand/use URIref prefixes in the serialized RDF/XML.

Classes

The Classes group of icons enables you to add a relationship to a class. These commands are also available in the context menu that appears when the box of an eligible class is right-clicked in Detail View.



Adds subClassOf

Adds a subClassOf relationship to a class.



Adds intersectionOf

Adds an intersection of relationship to a class.



Adds unionOf

Adds a unionOf relationship to a class.



Adds complementOf

Adds a complement of relationship to a class.



Adds oneOf

Adds a one of relationship to a class.



Adds disjointWith

Adds a disjointWith relationship to a class.



Add equivalentClass

Adds an equivalentClass relationship to a class.

Properties

The Properties group of icons enables you to define certain attributes of properties. These commands are also available in the context menu that appears when a property box is right-clicked in Detail View.



Adds subPropertyOf

Adds a subPropertyOf relationship to a property.



Adds domain

Adds a domain for a property.



Adds range

Adds a range specifier for a property.



Add equivalentProperty

Adds an equivalentProperty relationship to a property.



Add inverseOf

Adds an inverse of relationship to a property.

Miscellaneous

The Classes group of icons enables you to add a relationship to a class. These commands are also available in the context menu that appears when the box of an eligible class is right-clicked in Detail View.



Adds resource object

Adds a resource object to a predicate.



Adds literal object

Adds a literal object to a predicate.



Adds predicate

Adds a predicate to an RDF resource.



Adds restriction

Adds a restriction to a class or property relationship.



Adds allValuesFrom

Adds the all Values From relationship to link a restriction to a class or data range.



Adds someValuesFrom

Adds the some Values From relationship to link a restriction to a class or data range.



Adds has Value

Adds the ${\tt someValuesFrom}$ relationship to link a restriction to a class instance or a data value.

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5.2 Icons in Detail View

The various icons used to display relationships between ontology items in Detail View are listed below, with a brief description. Icons are organized into the following groups:

- Ontology items
- RDF containers and collections
- Class descriptions
- Class axioms
- Property descriptions
- OWL individuals (instances)

Ontology items

vearValue

M owl:Ontologies

Ontology items are classes, instances, properties, and literals. In the case of some items, variants are distinguished.

The Class icon is used for both RDFS and OWL classes.
Contrast the bevelled edges on the left of the Class icon with the rounded edges of the Instances icon.

Instances of RDFS and OWL classes, and subjects of RDF Triples. (Instances are also known as Individuals in OWL terminology.)

RDFS property. Distinguished from OWL properties by the lack of symbols in the top left-hand corner.

OWL object property. Distinguished from OWL datatype properties by the O symbol at extreme top left. The other symbols from left to right, are: functional property, inverse.

properties by the \odot symbol at extreme top left. The other symbols, from left to right, are: functional property, inverse functional property, transitive property, and symmetric property. Clicking a symbol sets the property to that type.

OWL datatype property. Distinguished from OWL object properties by the \mathtt{DT} symbol at extreme top left. The property type can be set to functional by clicking the \mathtt{f} symbol.

OWL ontology. The ontology header is optional. It is useful for importing other ontologies and for declaring prior versions.

../contd.

User Reference Icons in Detail View 87

RDF containers and collections

The following icons indicate class relationships, and can be inserted when a class is selected.



Class descriptions

The following icons indicate class relationships, and can be inserted when a class is selected.



owl: allvaluesFrom. Specifies that all values allowed on a restriction must come from the specified class or data range.



owl: someValuesFrom. Specifies that at least one value allowed on a restriction must come from the specified class or data range.



owl: has Value. Specifies the value that a restriction must take.



owl: unionof. A class that is a union of two or more classes is equal to that union.



<code>owl:intersectionOf.</code> When a class <code>ABC</code> containing <code>A's</code>, <code>B's</code>, and <code>C's</code> intersects with a class <code>CDE</code> containing <code>C's</code>, <code>D's</code>, and <code>E's</code>, the resulting class contains <code>C's</code>.



owl: complementOf. When a class $\mathtt A$ is a complement of class $\mathtt B$, then no instance of $\mathtt A$ can be an instance of $\mathtt B$.



owl: oneOf. Describes a class by enumerating its instances.

../contd.

88 User Reference Icons in Detail View

Class axioms

The following icons indicate OWL class relationships, and can be inserted when a class is selected.



rdfs: subClassOf. The selected class is a subclass of another class.



 ${\tt owl: equivalentClass}.$ Declares the equality of the selected class with another class.



owl: disjointWith. Declares the inequality of the selected class with other classes.

Property descriptions

The following icons indicate OWL class relationships, and can be inserted when a class is selected.



rdfs: subPropertyOf. Declares the selected property as a subproperty of another property. For example, the property #hasMother could be a subproperty of the property #hasParent.



rdfs: domain. Specifies the domain of a property P, i.e. the class of resources that may be the subject in a triple with the predicate P.



rdfs: range. Specifies the range of a property P, i.e. the class of resources (or datatypes) that may be the value, in a triple, of the predicate P.



owl: DataRange. Defines an enumeration of data values.



owl: equivalentProperty. Declares equivalence between properties. Equivalent properties have the same property extensions.



owl: inverseOf. Declares one property to be the inverse of another.
For example, the property # hasChild could be the inverse of the
property # hasParent.

OWL individuals (instances)

The following icons indicate OWL class relationships, and can be inserted when a class is selected.



owl: same As. Declares two individuals to be identical.



owl: differentFrom. Declares the inequality of two individuals.



 ${\tt owl:}$ ${\tt AllDifferent.}$ Declares the pairwise inequality of all individuals in a group.

User Reference File Menu 89

5.3 File Menu

The commands in the **File menu** enable you to create, open, save, export, and print SemanticWorks files. (SemanticWorks files are files with the .nt, .rdf, .rdfs, and .owl file extensions.)

New (Ctrl+N)

Opens a new blank document in the GUI with a name of <code>untitledx</code> (where <code>x</code> is an integer). This document can subsequently be saved as an RDF (. rdf), RDF Schema (. rdfs), or OWL (. owl) file, or in the XML (. xml) or text (. txt) formats. To save to the N-Triples (. nt) format, use the **File | Export to.nt** command. Note that since all OWL files are valid RDF files, they are typically saved as . rdf files. The new document is created with the following rudimentary content:

Notice that the RDF, RDF Schema, and OWL namespaces are automatically declared on the rdf: RDF element.

Open (Ctrl+O)

Opens.rdf,.rdfs,.owl,.nt, and.xml files in the RDF/OWL view.

Save (Ctrl+S), Save As

Saves the active document as an RDF (. rdf), RDF Schema (. rdfs), OWL (. owl) file, or in the XML (. xml) or text (. txt) formats. To save to the N-Triples (. nt) format, use the **File** | **Export to** . nt command. Note that once a file is saved in a particular format, it is available only in that format and can, therefore, only be viewed in that format in other editors. For example, a . nt file can be viewed in a standard text editor in N-Triples format only; the graphical view of this . nt file are features special to SemanticWorks.

Save Diagram as Image

This command is active in the Detail View of RDF/OWL View and saves the active Detail View document as an image in PNG or EMF format.

Export to . nt and . xml

Exports the active SemanticWorks document as an N-Triples or XML file to the desired location. The file is exported with the . nt or . xml file extension, respectively.

Close, Close All

Closes, respectively, the active document and all open documents.

Encoding

Pops up the Encoding dialog, in which you can set the encoding of the RDF/XML, RDF Schema, or OWL document. The encoding you select is entered as the value of the encoding attribute of the XML declaration of the document, as in <?xml version="1.0" encoding="UTF-8"?>. Note that default encoding is set in the Encoding tab of the Options dialog (Tools | Options).

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Print, Print Preview, Print Setup

The Print and Print Preview commands are available for Text View and Detail View, and enable these two views to be printed. The Print Setup command enables you to configure a printer for the print job.

Recently Used Files

Displays the four most recently opened documents.

Exit

Closes all open documents and exits the application. If a document has unsaved changes, you are prompted about whether you wish to save the changes.

User Reference Edit Menu 91

5.4 Edit Menu

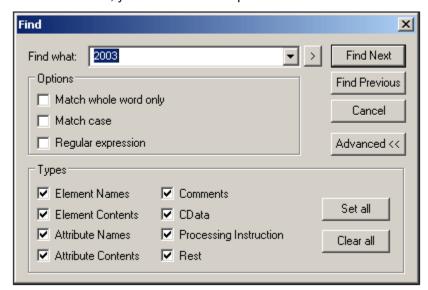
The commands in the **Edit menu** enable you to navigate and edit documents in the SemanticWorks interface quickly and efficiently.

Undo (Ctrl+Z), Redo (Ctrl+Y)

Respectively, undoes and redoes the previous command. Both commands can be used a multiple number of times in sequence in order to undo or redo multiple steps. The command is available in both Text View and RDF/OWL View.

Find (Ctrl+F), Find Next

In Text View or Detail View, finds the input text string if that string is present in the current view. You can select options to match the input string as a whole word and/or whether the search should be case-sensitive. In Text View (for which, screenshot of the Find dialog is shown below), you can additionally search using regular expressions. Also, in Text View, when you click the Advanced button, you can select what parts of the XML document are searched.



The Find Next command finds the next instance of the search string.

Replace

In Text View, pops up the Find and Replace dialog in which you can specify a text string ${\tt A}$ to find and a text string ${\tt B}$ with which to replace the text string ${\tt A}$. The options for specifying the text string to find are as described for the Find command.

Delete (Delete)

In RDF/OWL View, deletes the selected object.

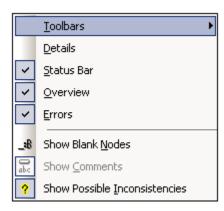
Cut (Shift+Delete), Copy (Ctrl+C), Paste (Ctrl+V)

In Text View, respectively, cuts or copies the selected text to the clipboard, and pastes from the clipboard to the cursor position in Text View.

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5.5 View Menu

The commands in the **View menu** enable you to configure the display of toolbars and the Status Bar, and enable you to toggle on or off the display of blank nodes (anonymous classes).



Toolbars

The Toolbars menu item pops out a submenu in which you can choose whether to display a toolbar or not. When one of these submenu items is checked, it is displayed in the GUI; otherwise, it is hidden.

Details Window, Status Bar, Overview Window, Errors Window

The Status Bar menu item toggles on and off the display of the <u>Details Window</u>, Status Bar, <u>Overview Window</u>, and <u>Errors Window</u>. The Status Bar is located at the bottom of the <u>SemanticWorks application window</u>. The Status Bar displays a short description of menu items and toolbar icons when the mouse is placed over such an item.

Show Blank Nodes

Toggles the display of blank nodes (anonymous classes) on and off. When selected, the toggle is on (blank nodes are displayed); when unselected, the toggle is off (blank nodes are not displayed).

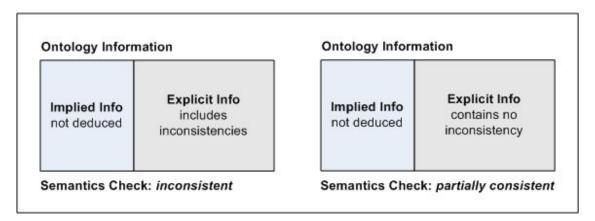
Show Comments

Toggles the display of comments in Detail View on and off. When selected, the toggle is on (comments are displayed in Detail View); when unselected, the toggle is off (comments are not displayed). Note that comments in large ontologies are hidden in order to provide a better graphical overview of the document. Note that comments are to be edited on the original declaration; where they are displayed as references, they cannot be edited.

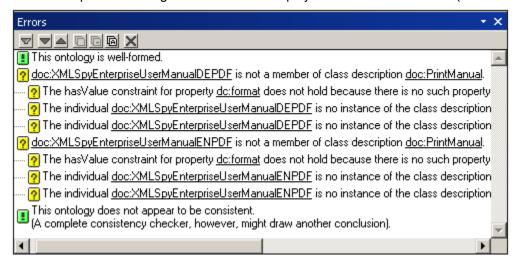
Show Possible Inconsistencies

A toggle command to show possible semantic inconsistencies within OWL Lite and OWL DL ontologies. The semantic check in SemanticWorks is a partial semantic check. It is based on knowledge explicitly stated in the ontology; implied knowledge is not deduced. This means that implied knowledge, such as that derived through entailment or inference, will not be evaluated when the ontology is checked for its semantics. The semantics check, therefore, checks for inconsistencies in the explicit knowledge. The relationship between inconsistencies and the semantics check of SemanticWorks is shown in the illustration below. (*Also see the section Semantics Check* in the User Reference.)

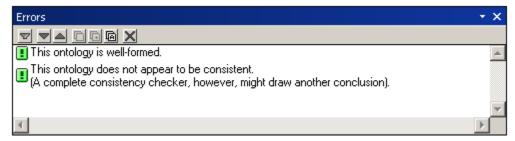
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When the Show Possible Inconsistencies toggle is switched on, inconsistencies that arise because implied knowledge is not used are displayed in the Errors Window (*screenshot below*).



When the toggle is switched off, possible inconsistencies are not displayed (screenshot below).



Note: The display of inconsistencies can also be switched on and off via the Inconsistency Warnings filter in the Filter Menu of the Errors Window.

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5.6 RDF/OWL Menu

The **RDF/OWL** menu contains commands that enable you to make settings for RDF/OWL document editing and checking and commands to carry out these checks.

RDF/OWL Level

Pops out a submenu from which you can select the RDF or ontology specification (RDF Schema, OWL Lite, OWL DL, or OWL Full) according to which the active document should be edited. The RDF/OWL Level can also be selected in the corresponding combo box in the View Options toolbar (screenshot below).



This step is important because it sets up the GUI for appropriate editing interaction. For example, when RDF is selected, the Main Window contains only a Resources Overview as opposed to the Overview of five categories when one of the ontology levels is selected. Further, the insertion of items appropriate for the selected RDF/OWL level depends on the selection you make.

When an existing document is opened, or when a new document is created, the OWL Full level is selected by default. After you change the level to the required level, this level is maintained as long as the document is open or till the level is changed. You can change levels as many times as you wish. The display of the document will change accordingly.

Note: When the OWL Lite or OWL DL level is selected, you can additionally run syntax and semantics checks on the document for that level (i.e. against the specification corresponding to the selected level).

Reload All Imports

Reloads all imported ontologies in the active document. This command is useful if you have modified an imported ontology after opening the active document.

Syntax Check

The Syntax Check command checks the syntax of the active document according to <u>syntax</u> <u>rules</u> specified in the corresponding specification. The result of the check (positive = well-formed) is displayed in the Errors Window pane. Additionally, if errors are detected, these are listed in the Errors Window pane and include links to the Detail View of the offending items.

Semantics Check

The Semantics Check command is enabled when the active document has an RDF/OWL level that is OWL Lite or OWL DL. It checks the semantics of the active document according to semantics rules specified in the corresponding specification. The result of the check (positive = at least partially consistent) is displayed in the Errors Window pane. Additionally, if errors are detected, these are listed in the Errors Window pane and include links to the Detail View of the items that lead to the inconsistencies.

Note that the semantics check is a partial semantics check, which means that only knowledge stated explicitly in the ontology is evaluated, while knowledge implicit in certain ways (such as from entailment) is not evaluated. Inconsistencies arising from the non-consideration of possibly existent implicit information are displayed when the Show Possible Inconsistencies toggle command is switched on. If an inconsistency possibly exists and if the Show Possible Inconsistencies toggle is switched off, then the semantics check returns a result indicating the

User Reference RDF/OWL Menu 95

existence of apparent inconsistency. The possible inconsistencies can be viewed by switching on the <u>Show Possible Inconsistencies</u> toggle. Only if no possible inconsistency is detected does the semantics check return a positive result.

Also see Errors Window.

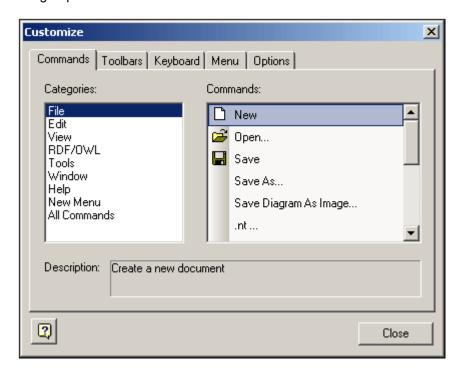
5.7 Tools Menu

The commands in the **Tools menu** enable you to customize the application (Options menu item) and set up the active document's namespaces, URIref prefixes, URIref serialization, and base URI. These commands are described in detail in the subsections of this section:

- <u>Customize</u>: describes the various ways you can customize your application.
- Options: describes the options that can be set in the various tabs of the Options dialog.
- Namespace Imports for RDF: describes how the Namespace Imports dialog can be used to import namespaces and thereby make available resources described in an ontology for insertion in an RDF document.
- <u>URIref Prefixes, Expand URIref Prefixes</u>: describes the URIref Prefixes dialog and the Expand URIref Prefixes feature.
- Base URI: describes how to define a base URI for a document using the Base URI dialog.

5.7.1 Customize

The **Customize** command enables you to customize your SemanticWorks interface. Clicking the command pops up the Customize dialog (*screenshot below*), in which customization options are grouped in tabs.



Commands tab

The Commands tab displays all SemanticWorks commands, grouped by menu. Select a command to display a description (in the Description pane) of what the command does. You can also drag a selected command into a menu or toolbar in the GUI. When you do this, the selected command is **not** removed from the menu in the Customize dialog in which it was originally listed; neither does the command appear in the menu or toolbar list (in the Customize dialog) into which it was dropped. A command that is dropped into a menu or toolbar appears only in the GUI.

Toolbars tab

The Toolbars tab lists all SemanticWorks toolbars. Each toolbar contains icons that serve as shortcuts for menu commands. Toolbars can be activated (that is, displayed in the SemanticWorks GUI) by checking their corresponding check boxes. They are deactivated by unchecking the corresponding check box. The Menu Bar toolbar cannot be deactivated. Note that text labels can be enabled for individual toolbars. These text labels are the descriptive labels you see for each command in the Commands tab of the Customize dialog (see above).

The Reset button resets toolbars to the original settings. The Reset All button resets all toolbars and menus to their original settings. The New button enables you to define a new toolbar.

Note: You can also move individual toolbars to any location on the screen by dragging a toolbar by its handle and dropping it at the desired location.

Keyboard tab

The Keyboard tab enables you to customize shortcuts for various commands. To define a new shortcut key combination for a command (for which a key combination may or may not exist), do the following:

- 1. Select the command for which you wish to assign a shortcut key combination from the Commands pane.
- Place the cursor in the Press New Shortcut Key text box, and press the shortcut key combination you wish to use for this command.
- 3. If the key combination has already been assigned to a command, an "Assigned" message appears below the text box. Otherwise, an "Unassigned" message appears. Click the Assign button to assign an unassigned key combination to the selected command.

You can remove a key-combination assignment by selecting the key combination in the Current Keys pane and clicking the Remove button. Clicking the Reset All button resets the set of shortcut key combinations to the original settings.

Menu tab

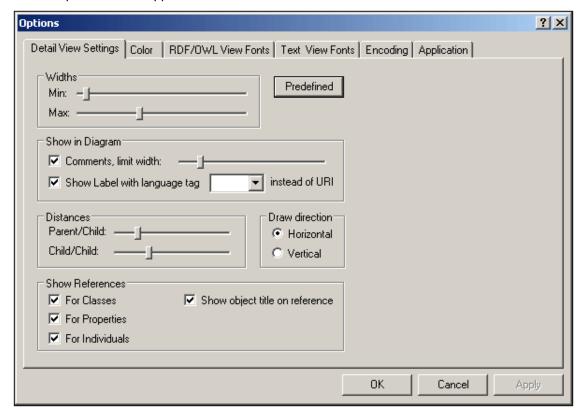
The Menu tab enables you to select context menus and set appearance options such as menu shadows.

Options tab

The Options tab enables you to set the following Toolbar options: (i) whether Tool Tips are displayed when the cursor is placed over a toolbar icon; (ii) whether shortcut keys are displayed in Tool Tips; and (iii) whether toolbar icons are displayed as small or large icons.

5.7.2 Options

Clicking the **Options** menu item pops up the Options dialog (*screenshot below*), in which you can set options for the application.



The **Detail View Settings** tab enables you to make the following settings for Detail View.

- In the Draw Direction pane, set the direction in which the Detail View of an item is drawn: from left to right (Horizontal), or from top to bottom (Vertical).
- In the Widths pane, set the minimum and maximum width of object boxes.
- In the Distances pane, set the distance between parent and child objects, and between child objects.
- In the Show in Diagram pane, set (i) whether comments are shown, and set their widths; (ii) whether labels are shown instead of URIs.
- In the Show References pane, set whether references to classes, properties, and individuals are displayed.

To revert to the original Altova-defined settings click the Predefined button.

Further tabs in the Options dialog enable you to customize SemanticWorks as follows:

• The **Color** tab allows you to design a background color for the Detail View. You can set the background to be a solid color or a gradient.

- In the RDF/OWL View Fonts and Text View Fonts tabs you can set the font face, font size, font style, and font color for various items in RDF/OWL View and for text in Text View.
- In the **Encoding** tab, you can select the default encoding for XML and non-XML files.
- In the **Application** tab, you can select whether the SemanticWorks application logo should be displayed when the program starts and whether it should be printed when a document is printed from within SemanticWorks. You can also select whether imports should be resolved and, optionally, validated when a document is opened, or not.

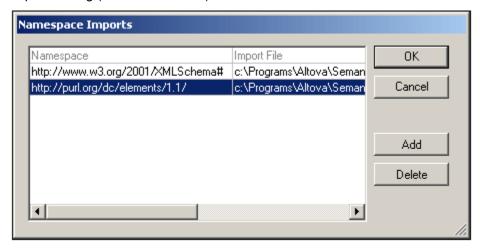
5.7.3 Namespace Imports for RDF

When creating an RDF or RDFS document, it is convenient to be able to insert resources in RDF statements by selecting the required resources from a list. This is especially useful if a single resource is to be inserted multiple times in a document.

As an example of such use consider the creation of an RDF document that contains metadata for a large number of web pages. Each web page resource is described by the same set of property resources. If the property resources are described in an ontology, then SemanticWorks can access these resources so that they can be displayed in the SemanticWorks interface and be inserted in RDF statements. SemanticWorks does this using the Namespace Imports mechanism.

The Namespace Imports mechanism works by importing, into the RDF or RDFS document, the namespace URIs of the resources to be referenced. The imported namespace URIs must be the same as those used to define the required resources in an ontology. Once a namespace URI is imported, ontology resources associated with this URI are made available to SemanticWorks for insertion in the active document. The **Namespace Imports for RDF** command is the SemanticWorks feature that enables you to import the required namespaces. The feature is to be used as follows:

1. Select the Namespace Imports for RDF command in order to display the Namespace Imports dialog (*screenshot below*).



- 2. In the Namespace column enter the first namespace to be imported, say, http//purl.org/dc/elements/1.1/, which is the DC namespace declared, say, in an ontology document DCOntology. rdf.
- 3. In the Import File column, enter the location of the ontology document DCOntology. rdf. Note that you should give the absolute path for the ontology document.
- 4. If the ontology file defines XML Schema datatypes, you will need to import the XML Schema namespace (http://www.w3.org/2001/XMLSchema#), too. Enter the XML Schema namespace (http://www.w3.org/2001/XMLSchema#) in the Namespace column and the location of the ontology file in the Import File column.
- 5. Click OK to complete.

In the procedure outlined above, you have imported two namespace URIs. After declaring these namespaces in your RDF document (see <u>URIref Prefixes and Namespaces</u> for a description of how to do this), resources from the ontology file from which the namespaces have been imported are listed as resources (in RDF documents) or instances (in RDFS documents); and (ii) are available in the Detail View of resources (or instances), for insertion in the RDF or RDFS

document.

For a detailed description of usage in practice, see the tutorial section RDF Documents.

Note: Resources that are displayed in the Resources or Instances Overview as a result of the namespace imports (and not as a result of being physically entered in the document) are available only for insertion. They should be regarded as abstract resources (available for instantiation) and distinct from the resources actually contained in the document.

Namespace imports and owl: imports

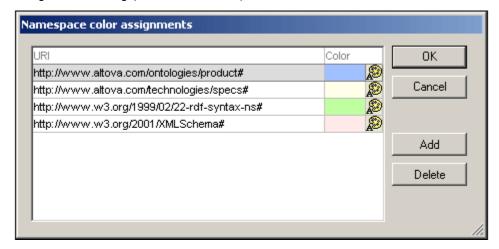
The Namespace Import feature can also be used to locate ontology resources indicated in the owl: imports statement of an ontology. The URI used in the owl: imports statement is entered as a Namespace in the Namespace Imports dialog ($screenshot\ above$). The actual (absolute path) location of the ontology to be imported is entered as the corresponding Import File. In order for the namespace import to work, the $base\ URI$ of the ontology to be imported, which is specified using the colored mathematical mathematica

5.7.4 Namespace Color Assignments

Resources from different ontologies can be assigned different colors. These color assignments will be active in both the Overview and Detail View of RDF/OWL View. The assignments are done on the basis of namespaces. So each namespace can be assigned a different color, and the RDF/OWL View will display resources from these namespaces in their respective colors. W hen a box in the diagram is selected, it becomes a darker shade of the assigned color.

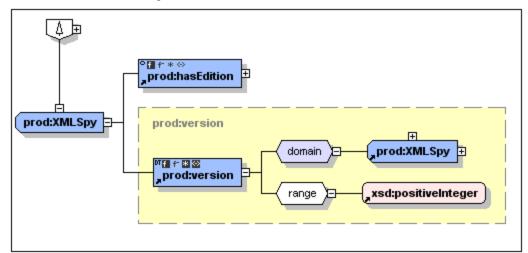
To assign colors to namespaces, do the following:

1. Click **Tools | Namespace Color** Assignments. This pops up the Namespaces Color Assignments dialog (*screenshot below*).



- 2. Click the Add button to add a color assignment line.
- 3. In the new color assignment line, enter the required namespace in the URI column.
- 4. In the Color column, click the color picker to select the color for that namespace.
- 5. Add more color assignment lines or delete lines as required by using the Add and Delete buttons, respectively.
- 6. When you are done, click OK.

The colors are assigned to the various resources as background colors, each resource according to the namespace in which it is. The screenshot below shows the Detail View of resources with color assignments.



Note: The RDF, RDFS, OWL, and XML Schema namespaces can also be assigned colors.

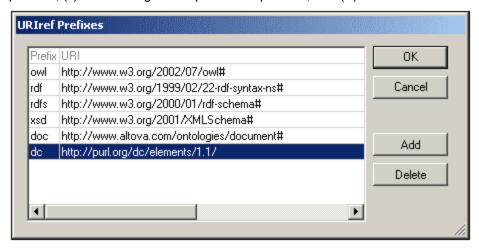
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5.7.5 URIref Prefixes, Expand URIref Prefixes

This section describes the menu items: **URIref Prefixes** and **Expand URIref Prefixes**. Also see the related topic, <u>Namespace Imports for RDF</u>.

URIref Prefixes

Clicking the URIref Prefixes menu item pops up the URIref Prefixes dialog (*screenshot below*), in which all the namespaces declared for the active ontology are displayed. (The RDF, RDF Schema, and OWL namespaces are declared by default for new documents.) Via the dialog, you can (i) add namespaces to the ontology and bind these namespaces to customized prefixes, (ii) edit existing namespaces and prefixes, and (iii) delete a selected namespace.



To add a namespace or delete the selected namespace, use the Add and Delete buttons respectively. To edit a namespace or prefix, place the cursor in the appropriate field and edit using the keyboard.

Expand URIref Prefixes

After prefixes for namespaces have been assigned (see URIref Prefixes above), a resource can be defined or referenced in the RDF/XML serialization using either: (i) the prefix and local name, or (ii) the expanded URIref. To use the expanded URIref in the serialization, toggle the **Expand URIref Prefixes** command on. All URIrefs entered in RDF/OWL View after this, that have a prefix, will be serialized in the RDF/XML notation to the expanded URIref form if that prefix has been declared. If the prefix does not exist, then the URIref is serialized exactly as entered, that is, the prefix is read as the scheme part of a URI. The RDF/OWL View itself always displays the URIref as entered; URIrefs are not expanded in RDF/OWL View.

In actuality, what happens when this command is toggled on, is that every input is solely understood as a URI (absolute or relative) and is **not** understood as prefix-and-local-name. That is, prefixes that would have been expanded to a URI part when the option is activated are now simply used as the scheme part of the URI that is entered. Note that all relative URIs will be resolved against the document's global base URI.

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5.7.6 Base URI

The Base URI command pops up the Base URI dialog (*screenshot below*), in which you enter the base URI you wish the active document to have. The base URI is useful for resolving relative paths.



The base URI you submit is entered as the value of the xml:base attribute of the rdf:RDF element of the document. For example:

<rdf: RDF xml: base="http://www.altova.com/ontologies/Documents.rdf"/>

Note: By default, SemanticWorks considers the base URI as the URL of the document. This default URI is not explicitly serialized in the form of a value for the xml: base attribute. Even when the URI of the document is entered in the base URI dialog, it is not serialized in the RDF/XML if it corresponds to the URL of the document. Only a URI that is not the URL of the document is serialized.

For using the base URI with the Namespace Imports feature in order to import ontologies, see <u>Usage Issues</u> and <u>Namespace Imports for RDF</u>.

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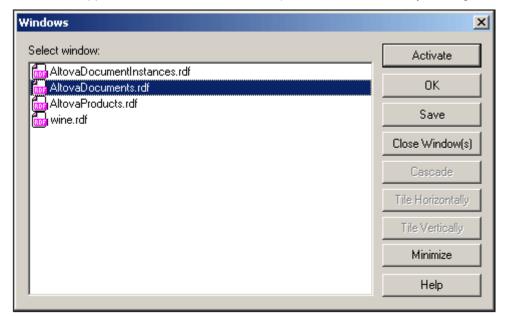
5.8 Window Menu

The **Window menu** has commands to specify how SemanticWorks windows should be displayed in the GUI (cascaded, tiled, or maximized). To maximize a window, click the maximize button of that window.

Additionally, all currently open document windows are listed in this menu by document name, with the active window being checked. To make another window active, click the name of the window you wish to make active.

Windows dialog

At the bottom of the list of open windows is an entry for the Windows dialog. Clicking this entry opens the Windows dialog, which displays a list of all open windows and provides commands that can be applied to the selected window/s. (A window is selected by clicking on its name.)



The Cascade and Tile options are available only when more than one window is selected. The Activate option is enabled only when a single window is selected.

Warning: To exit the Windows dialog, click OK; do **not** click the Close Window(s) button. The Close Window(s) button closes the window/s currently selected in the Windows dialog.

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5.9 Help Menu

The **Help menu** contains an onscreen version of this documentation, registration information, relevant Internet hyperlinks, and information about your version of SemanticWorks.



Software Activation

After you download your Altova product software, you can activate it using either a free evaluation key or a purchased permanent license key.

- Free evaluation key. When you first start the software after downloading and installing it, the Software Activation dialog will pop up. In it is a button to request a free evaluation key-code. Enter your name, company, and e-mail address in the dialog that appears, and click Request Now! The evaluation key is sent to the e-mail address you entered and should reach you in a few minutes. Now enter the key in the key-code field of the Software Activation dialog box and click **OK** to start working with your Altova product. The software will be unlocked for a period of 30 days.
- Permanent license key. The Software Activation dialog contains a button to purchase a permanent license key. Clicking this button takes you to Altova's online shop, where you can purchase a permanent license key for your product. There are two types of permanent license: single-user and multi-user. Both will be sent to you by e-mail. A single-user license contains your license-data and includes your name, company, e-mail, and key-code. A multi-user license contains your license-data and includes your company name and key-code. Note that your license agreement does not allow you to install more than the licensed number of copies of your Altova software on the computers in your organization (per-seat license). Please make sure that you enter the data required in the registration dialog exactly as given in your license e-mail.

Note: When you enter your license information in the Software Activation dialog, ensure that you enter the data exactly as given in your license e-mail. For multi-user licenses, each user should enter his or her own name in the Name field.

The Software Activation dialog can be accessed at any time by clicking the **Help | Software Activation** command.

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Order Form

When you are ready to order a licensed version of the software product, you can use either the **Order license key** button in the Software Activation dialog (see previous section) or the **Help | Order Form** command to proceed to the secure Altova Online Shop.

Registration

The first time you start your Altova software after having activated it, a dialog appears asking whether you would like to register your product. There are three buttons in this dialog:

- OK: Takes you to the Registration Form
- Remind Me Later: Pops up a dialog in which you can select when you wish to be next reminded.
- Cancel: Closes the dialog and suppresses it in future. If you wish to register at a later time, you can use the **Help | Registration** command.

Check for Updates

Checks with the Altova server whether a newer version than yours is currently available and displays a message accordingly.

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5.10 Usage Issues

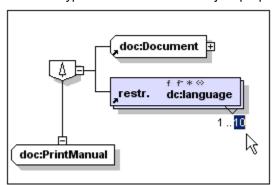
The following usage issue should be noted:

Cardinality of property restrictions

When entering property restrictions in intersectionOf statements of an ontology, the mincardinality and maxcardinality cannot be entered on a single restriction; they must be entered on two separate restrictions for that property.

Otherwise, cardinality is entered as follows:

- Create a restriction on the subclass of a class, say, by right-clicking the subclass icon
- Select Add Restriction from the context menu. This inserts a restriction box (screenshot below).
- 3. Select or type in the name of the object property to be restricted (screenshot below).



- 4. Enter the mincardinality by double-clicking to the left of the two dots below the restriction box (see screenshot above).
- 5. Enter the maxcardinality by double-clicking to the right of the two dots below the restriction box (see screenshot above).

OWL imports

The owl: imports statement in an ontology header (see code fragment below) references a resource on the web or on a local system.

```
<owl: Ontology rdf: about="">
  <owl: versionInfo>v 1.17 2003/02/26 12:56:51 mdean</owl: versionInfo>
  <rdfs: comment>An example ontology</rdfs: comment>
  <owl: imports rdf: resource="http://www.altova.com/ontologies"/>
  </owl: Ontology>
```

If you are connected to the Internet and there is an ontology at the location indicated by the URI, then this ontology is imported. If you are not connected to the Internet or there is no ontology resource at the location indicated by the URI, SemanticWorks uses the mechanism explained below to locate and import ontology resources.

1. The URI in the <code>owl:imports</code> statement must be the same as the value of the <code>xml:base</code> attribute of the <code>rdf:RDF</code> element of the ontology to be imported. For example, the importing ontology could have the following statement: <code>cowl:imports</code> <code>rdf:resource="http://www.altova.com/ontologies/documents.rdf"/>. The URI declared in the <code>owl:imports</code> statement must match the base URI of the ontology to be imported. This means that there must either be an ontology at the location specified by the URI, or the <code>xml:base</code> attribute of the ontology to be imported must be the same as</code>

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the owl: imports URI. The document element of the ontology to be imported would need to be: <rdf: RDF

xml: base="http://www.altova.com/ontologies/documents.rdf" ...>.

2. **Additionally**, the importing ontology must map, using the Namespace Imports for RDF feature, the URI used in the owl: imports statement to the actual (absolute path) location of the imported ontology.

Also see <u>Base URI</u> and <u>Namespace Imports for RDF</u> for related information.

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Chapter 6

Conformance

6 Conformance

SemanticWorks 2008 conforms to the W3C specifications listed in the W3C's <u>RDF Overview</u> and <u>OWL Overview</u> documents. The respective suites of specifications are as listed below.

RDF specifications

- RDF Primer
- RDF Concepts and Abstract Syntax
- RDF/XML Syntax
- RDF Semantics
- RDF Vocabulary Description Language 1.0 (RDF Schema)

OWL specifications

- OWL Web Ontology Language Guide
- OWL Semantics and Abstract Syntax
- OWL Web Ontology Language Reference

Implementation-specific information

The following implementation-specific information should be noted:

The syntax check of the document

Checks if the document is well-formed RDF. The Syntax Check command of SemanticWorks checks whether the document can be transformed into OWL Abstract Syntax following the rules given in the OWL Web Ontology Language Semantics and Abstract Syntax document, Section 4: Mapping to RDF Graphs. The document is said to be well-formed if it satisfies the definitions for an "OWL Lite ontology in RDF graph form" or an "OWL DL ontology in RDF graph form", respectively for OWL Lite and OWL DL documents, as described at the end of Section 4.

The semantic check of the document

The Semantic Check command of SemanticWorks checks whether the document follows the rules given in the *OWL Web Ontology Language Semantics and Abstract Syntax* document, <u>Section 5: RDF-Compatible Model-Theoretic Semantics</u>. The semantic engine in SemanticWorks executes the checks solely on the existing statements. It is a partial consistency checker.

Chapter 7

License Information

7 License Information

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Last updated: 2006-09-05

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